

ANNUAL REPORT 2021







VISION

Pioneering Innovation in Ports Management.

MISSION

Sustainable investment of our resources to provide world class competitive services in ports and logistic operation.

OBJECTIVES

FUELLING THE NON-HYDROCARBON SECTOR.

FORGING NEW PARTNERSHIPS.

BUILDING A SUSTAINABLE FUTURE.

DEVELOPING FOOD SECURITY CAPACITIES.

INVESTING IN HUMAN CAPITAL.

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DOHA PORT

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AL RUWAIS PORT

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2021 PORTS STATISTICS HIGHLIGHTS



2021 was marked by the continuing impact of the COVID-19 pandemic on the maritime industry, albeit less severely than initially anticipated in 2020. Despite challenges due to supply chain interruptions, Mwanzi Qatar continued to play its role in overcoming all obstacles to local supply chains and ensuring the smooth flow of goods and materials to local markets through its ports, thus contributing to securing the necessary needs for existing and ongoing projects in various state sectors.

The company's ports achieved a container throughput of 1.57 million TEU, 9% higher than the 1.44 million TEU moved in 2020 with an increasing of 36% in the transshipments to reach 562,539 TEU in the end of 2021.

The general cargo handled through ports stood at 1.63mn tonnes during 2021, up from 1.5 million tonnes in 2020, an increase of around 8.7%. Building materials traffic was also robust with the ports moving 592,452 tonnes, a stunning 66 % more than the 357,000 tonnes recorded in 2020.

The ports received 3,355 ships during 2021, a rise of 1.36% over 2020 as well as 332,761 head of livestock and 73,039 vehicles (RORO) which registered a 19.34% increase year-on-year.

2021 marked the first year of operations for Hamad Port CT2 which was very promising. The opening of phases 1 and 2 of CT2 increases the port's total TEU capacity to three million per year. Hamad port CT2 is equipped with the latest environmentally friendly, technologically advanced equipment to keep pace with the needs and requirements of the global shipping lines.

Qatar's maritime sector is expected to witness another year of strong growth in light of the efforts taken by the concerned authorities to boost goods traffic at the ports, with expectations of supply chains improving during the next few period.

2021

ACHIEVEMENTS



January

Completion of regular maintenance work for several marine navigational aids in several areas of the State.

April

Welcoming the container vessel APL TEMASEK, the largest container vessel in terms of length and capacity to ever call Hamad Port.

April

Handing over 5m TEUs at Hamad Port since the start of operations.

October

Hamad Port becomes the first 5G-enabled seaport in the Middle East, after the completion of the 5G roll-out for Phase1 at the port's CT2 by Ooredoo.

November

Completion of the works of the Private Boats Mooring Fields Project, which aims to provide some 1,000 mooring slips in Al Wakra, Al Khor, Al Zakhira & Al Ruwais harbors.

2021

KEY FIGURES

Vessel Calls

3,136	Cargo Vessels
193	Offshore Vessels
16	Naval Vessels
9	Passenger Vessels
10	Dhows (Ruweis Port)





CONTAINERS
1,566,013
TEUs



LIVESTOCK
329,883
Total Head Count



CAR CARRIER
(RORO)
73,039
Units



BUILDING
MATERIALS
805,997
Freight Tons



GENERAL CARGO
1,367,284
Freight Tons



CRUISE SHIPS
16,865
Total Passengers



ميناء حمد
HAMAD PORT



QATAR'S MAIN GATEWAY TO WORLD TRADE



Hamad Port, Qatar's Main Gateway to World Trade wrapped up yet another successful year by setting new volume and productivity benchmarks in 2021. The port received 1750 vessels and handled 1.52 million Twenty-Foot Equivalent Units (TEUs) containers, 1.57 million tonnes general cargo, 45,594 livestock heads, and 72,223 units of vehicles during the year.

Hamad Port, one of the largest ports in the Middle East, has led from the front in boosting Qatar maritime sector as it occupied the lion's share in the overall port traffic.

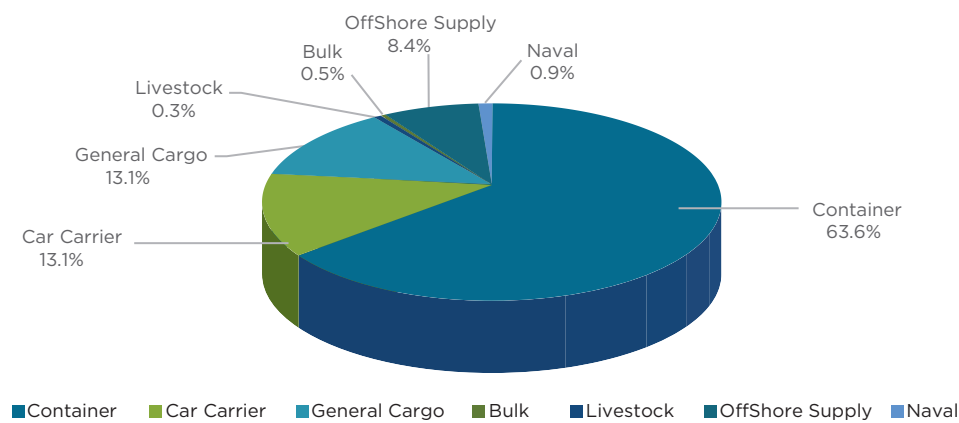
Qatar's share in the overall Middle East trade is expected to significantly increase with the robust technological infrastructure supporting the Hamad Port's second contain-

er terminal (CT2) which first and second phases officially opened recently.

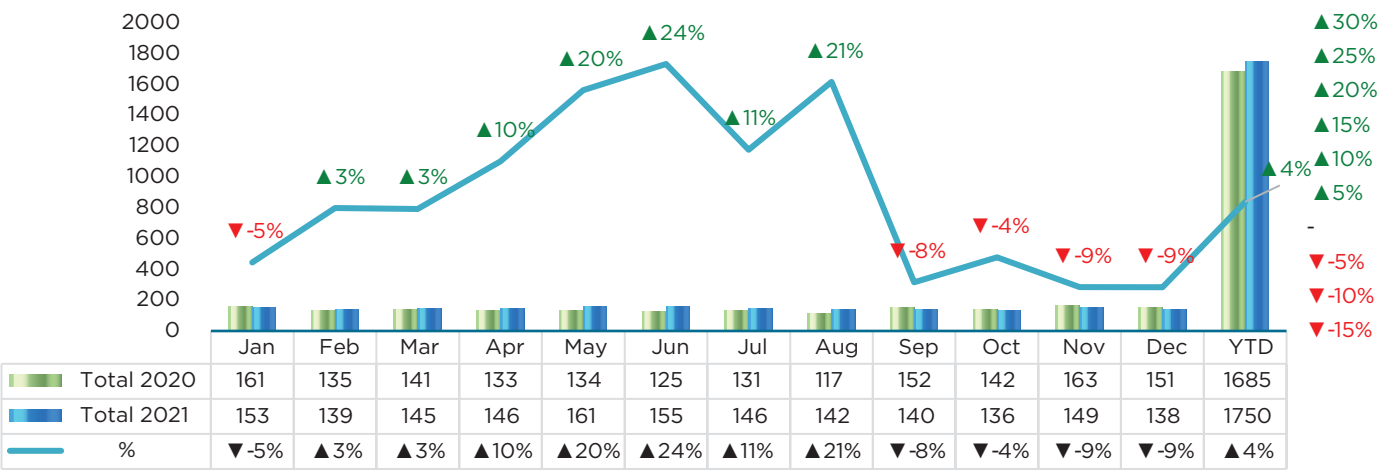
In another remarkable development, Hamad Port in 2021 became the first 5G-enabled seaport in the Middle East, after the completion of the 5G roll-out for Phase 1 at the port's Container Terminal 2 by Ooredoo. The new technology will enable port users to leverage the phenomenal capabilities of 5G in remote crane and rubber-tyred gantry operations, connected assets, remote inspection and maintenance, data centre connectivity and many more use cases.

OVERALL VESSEL CALLS % CONTRIBUTION

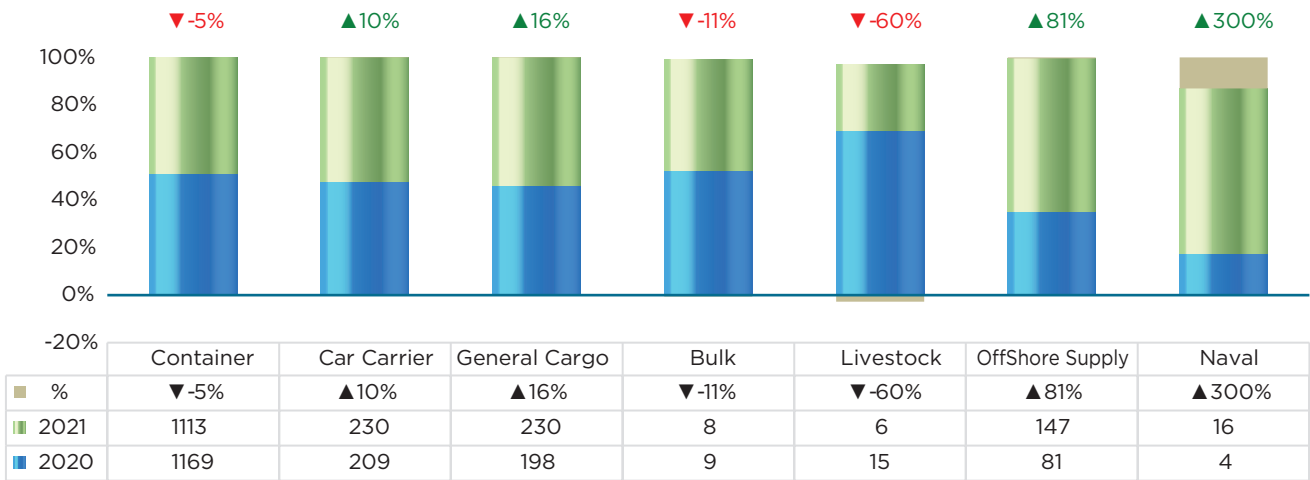
Total Hamad Port Vessel Calls



OVERALL VESSEL GROWTH



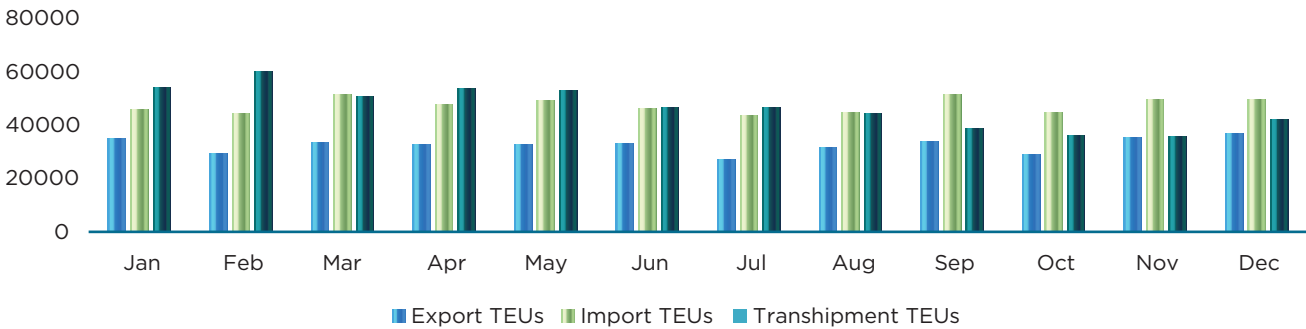
VESSEL CALLS GROWTH



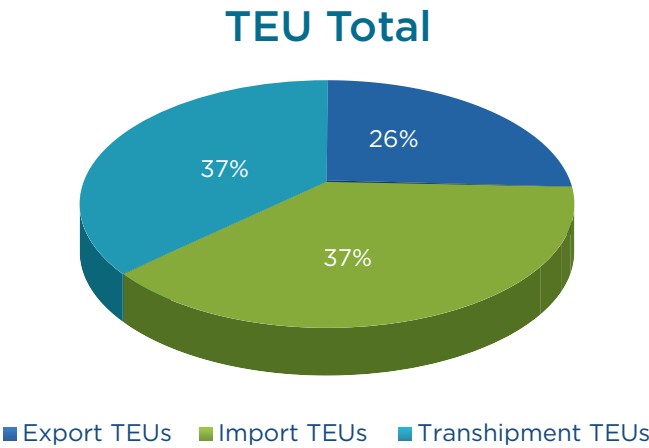
VOLUME STATISTICS

CONTAINER TERMINAL

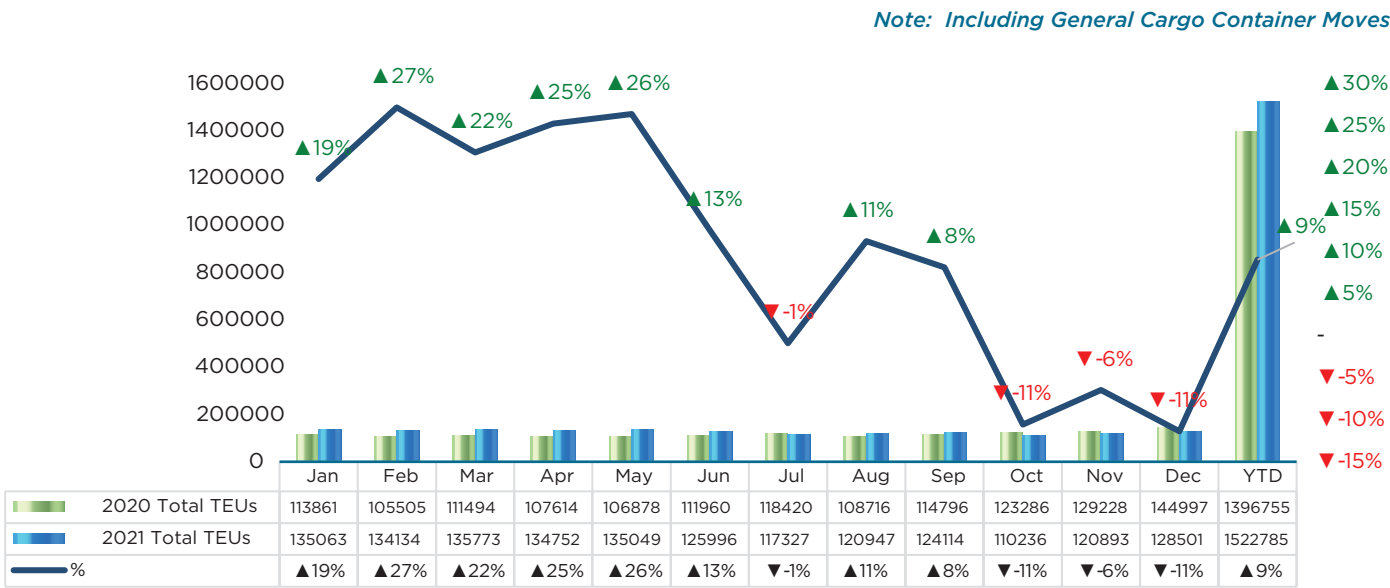
TEU CONTRIBUTION



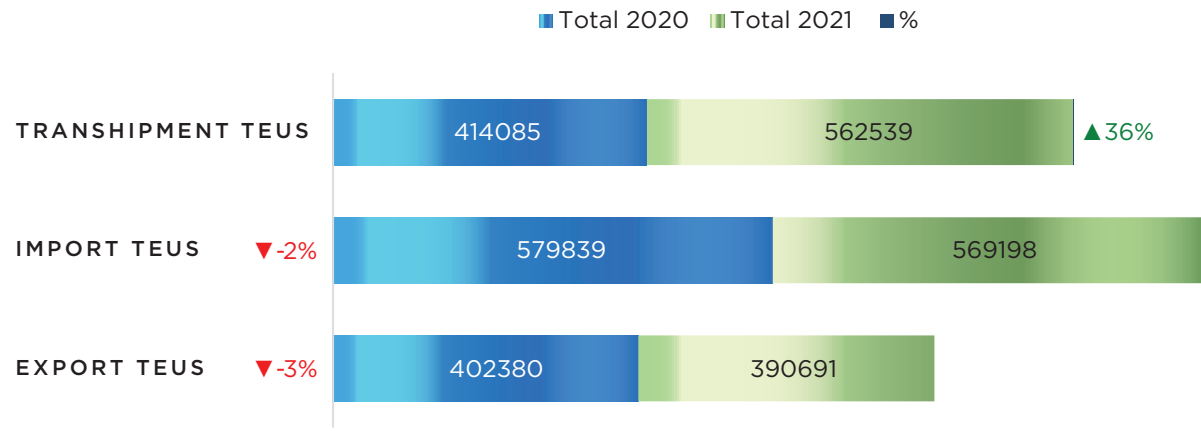
TEU % CONTRIBUTION



TEU % GROWTH FROM PREVIOUS YEAR

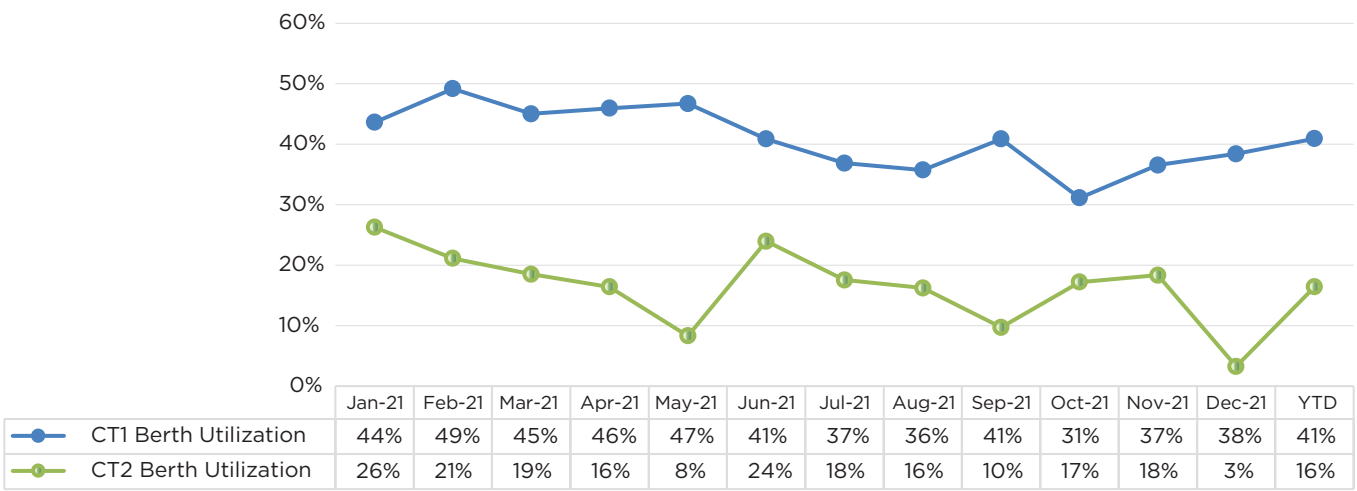


CATEGORY WISE GROWTH



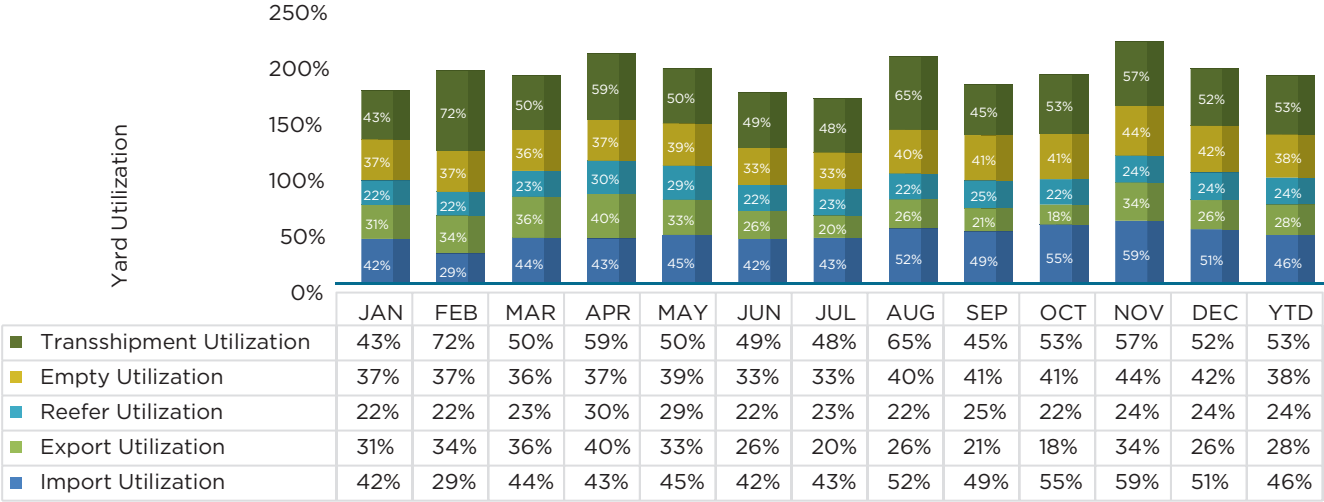
BERTH UTILIZATION

CONTAINER TERMINAL (CT1 & CT2)



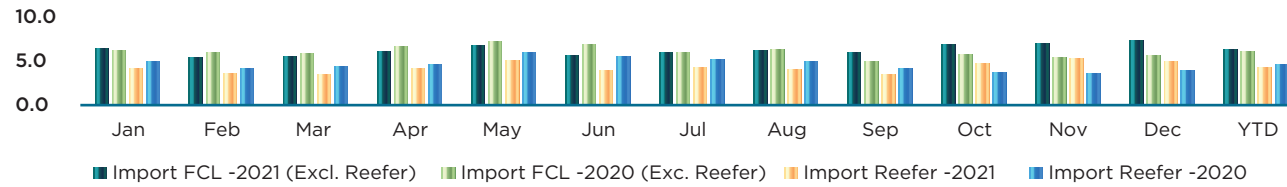
YARD UTILIZATION

Yard Utilization - 2021

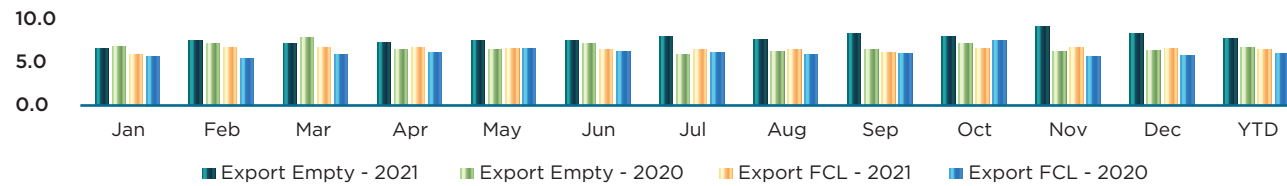


DWELL DAYS (CT)

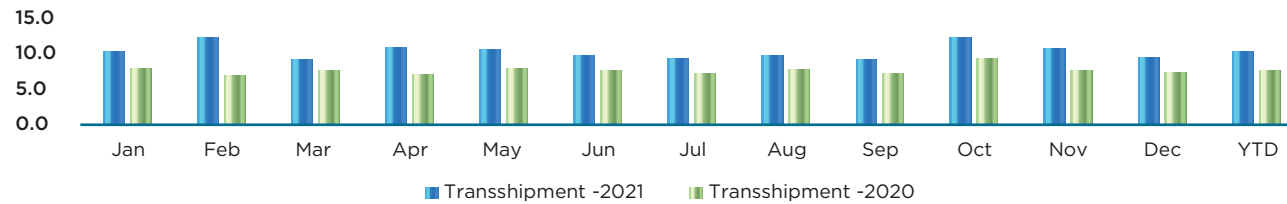
Import



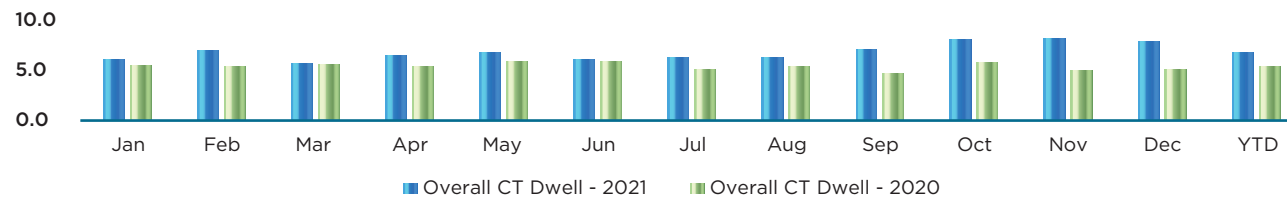
Export



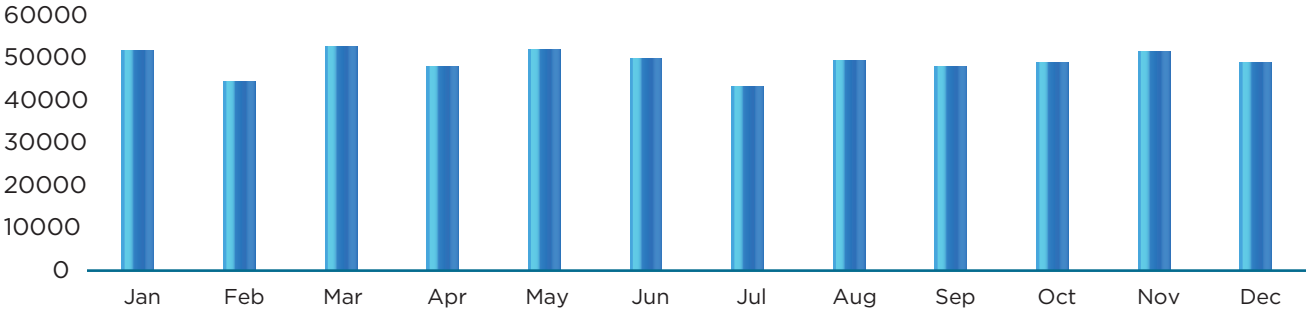
Transshipment



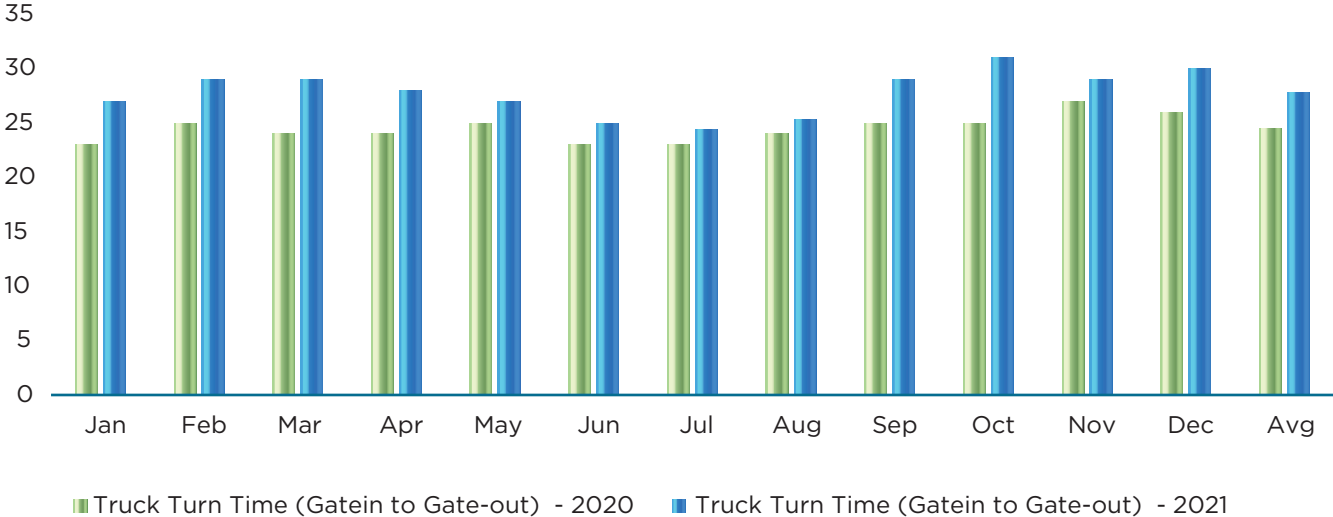
Overall



GATE MOVES



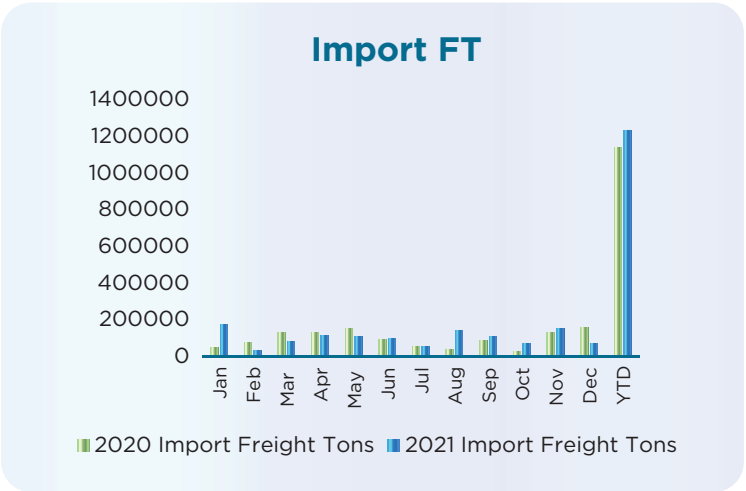
TRUCK TURN AROUND TIME



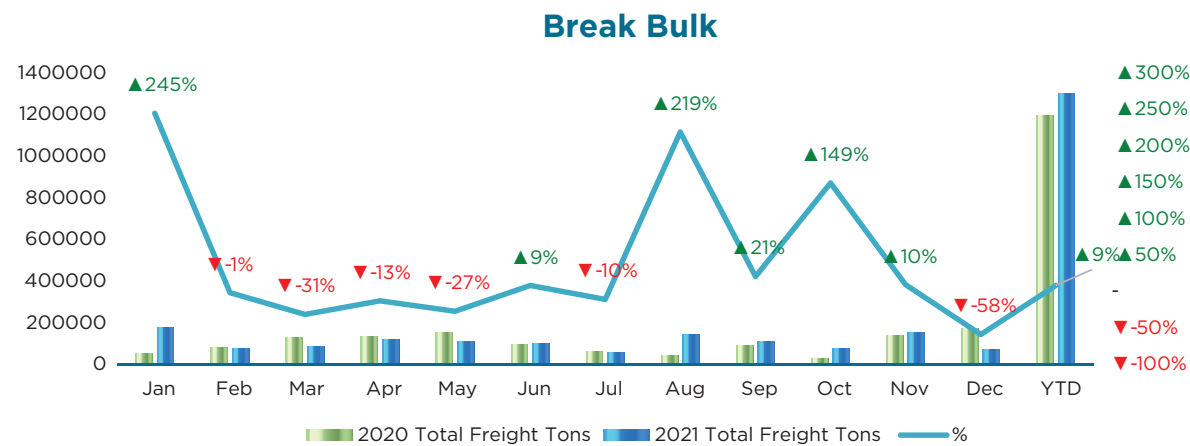
NON CONTAINER TERMINAL

GENERAL CARGO

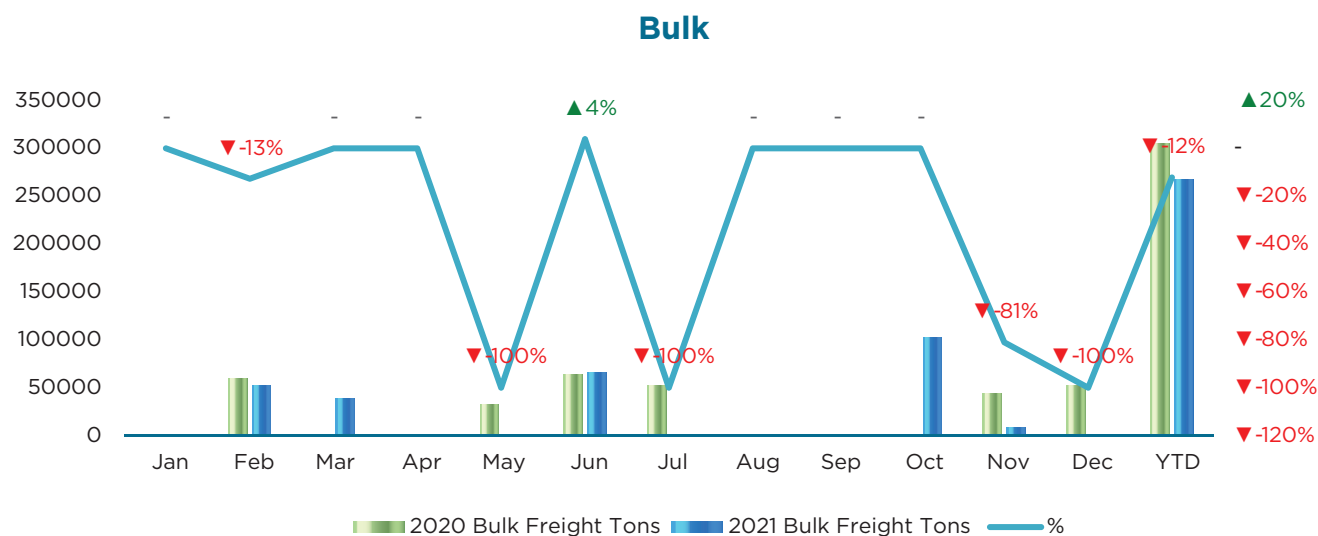
FREIGHT TONS CONTRIBUTION



FREIGHT TONS GROWTH FROM PREVIOUS YEAR

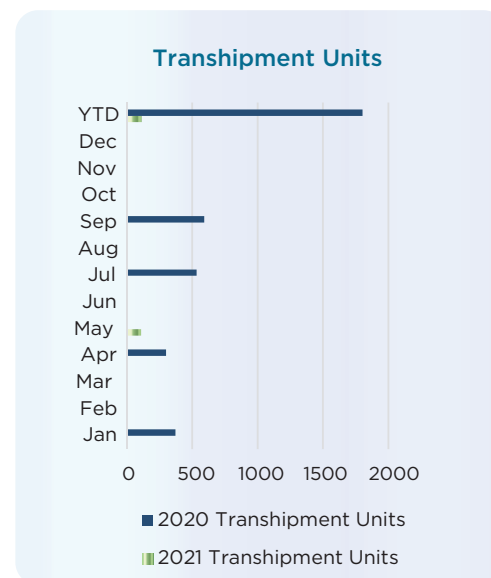
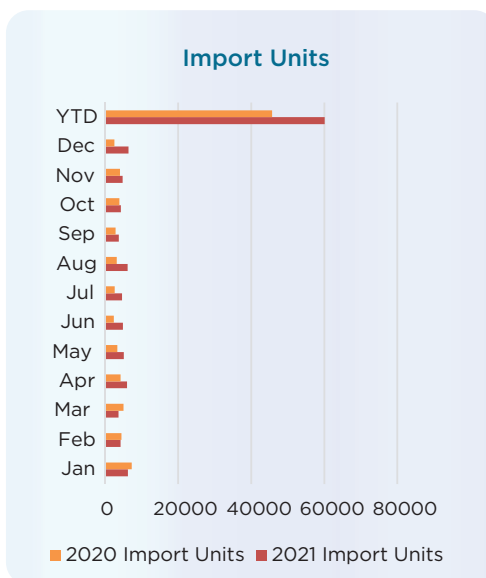






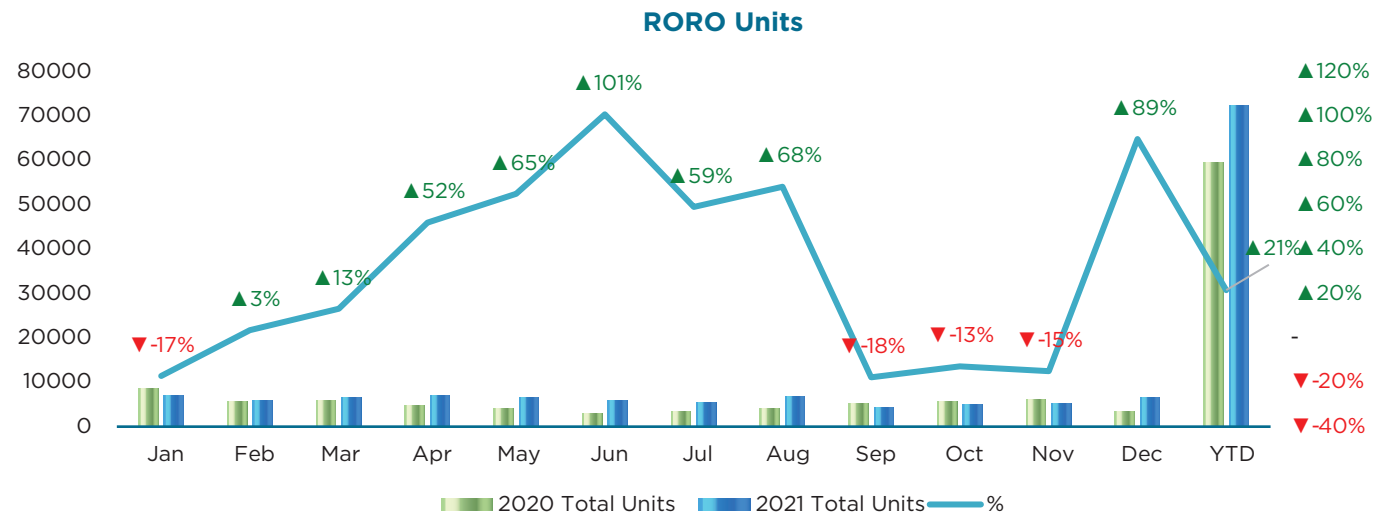
CAR CARRIER / RORO

UNITS CONTRIBUTION



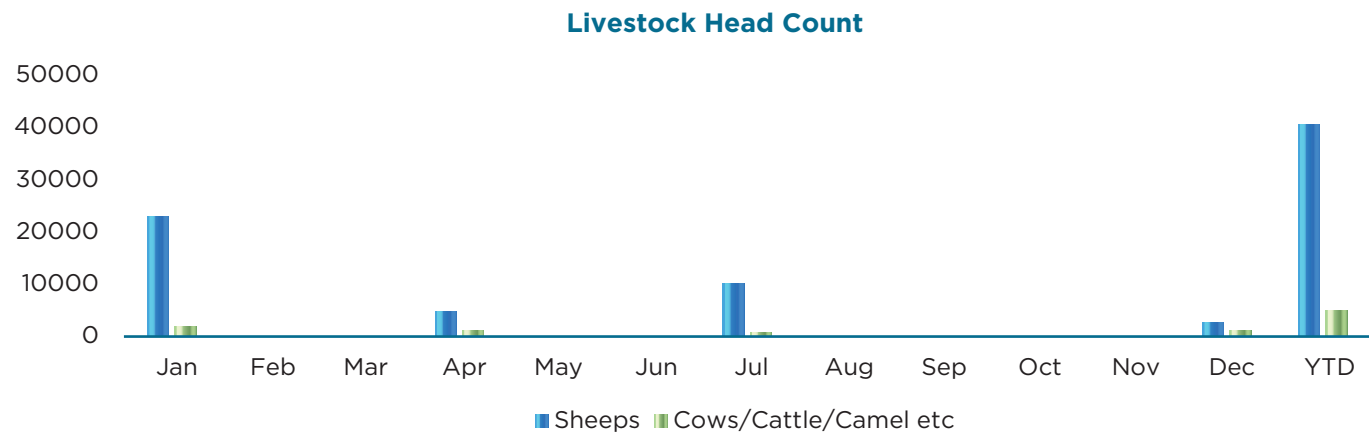


UNITS GROWTH FROM PREVIOUS YEAR

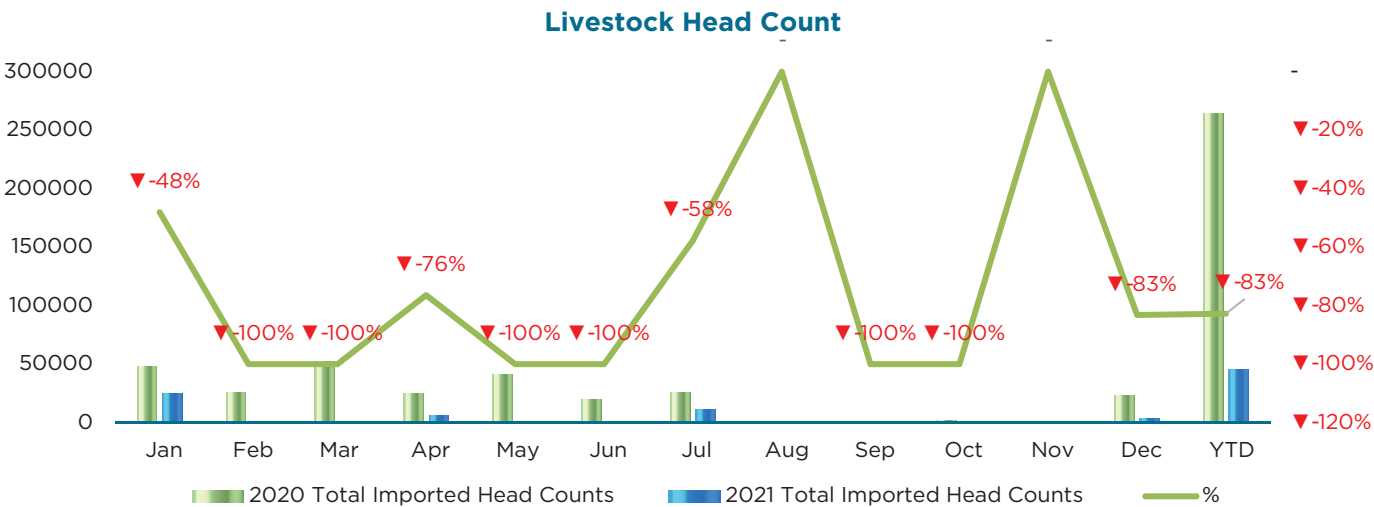


LIVESTOCK

HEADS COUNT CONTRIBUTION

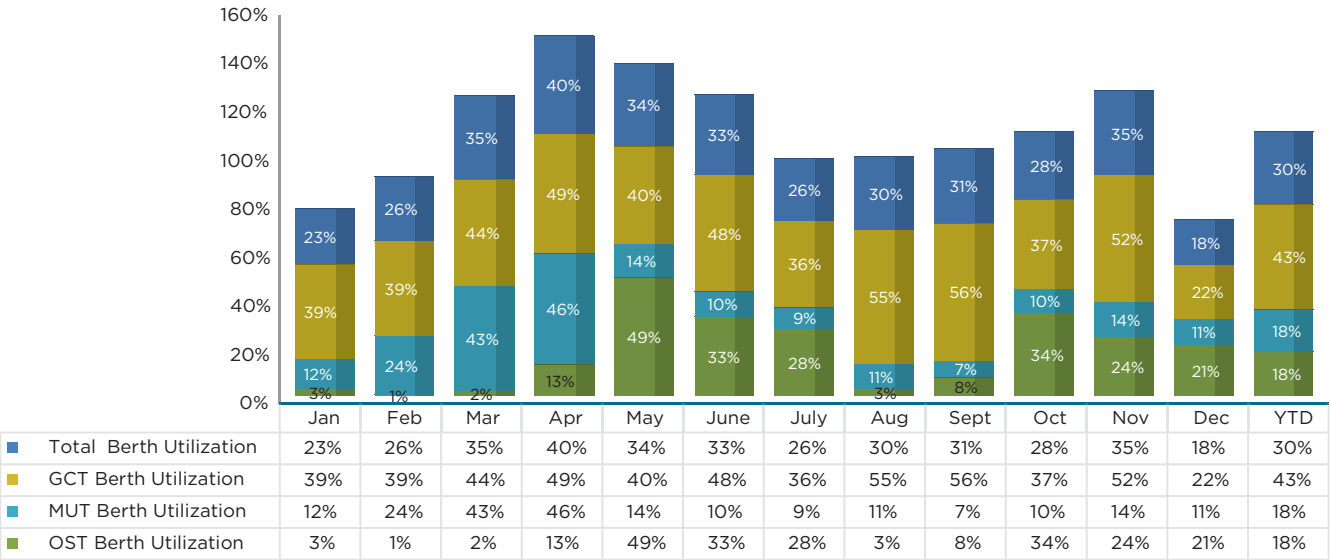


HEADS COUNT GROWTH FROM PREVIOUS YEAR

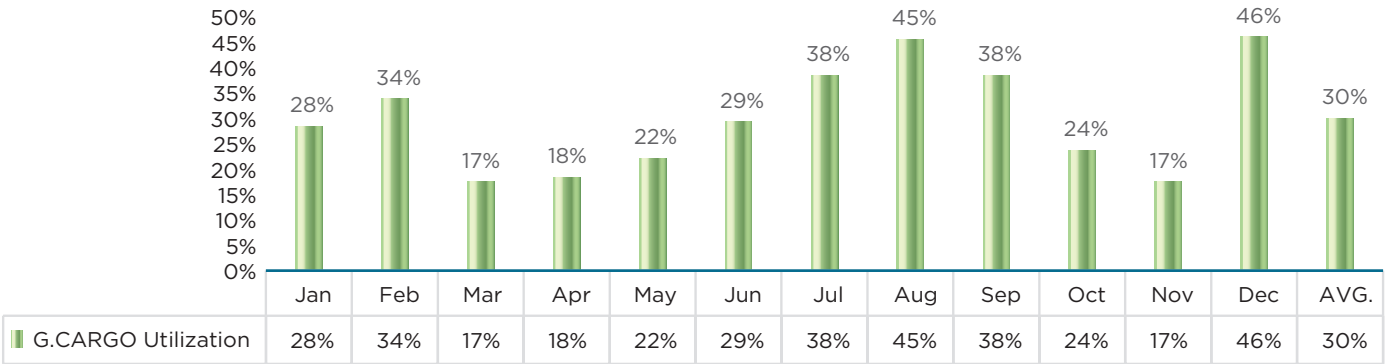
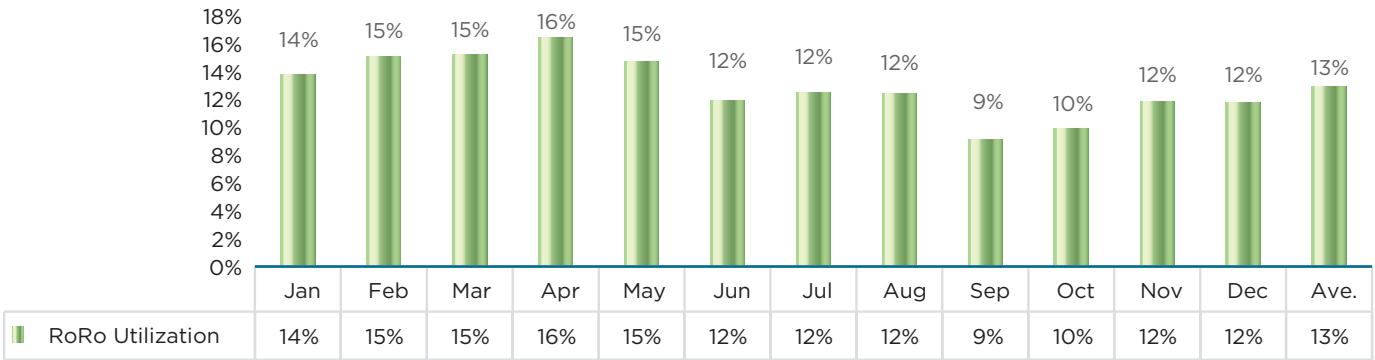


BERTH UTILIZATION

NON-CONTAINER TERMINAL (NCT)

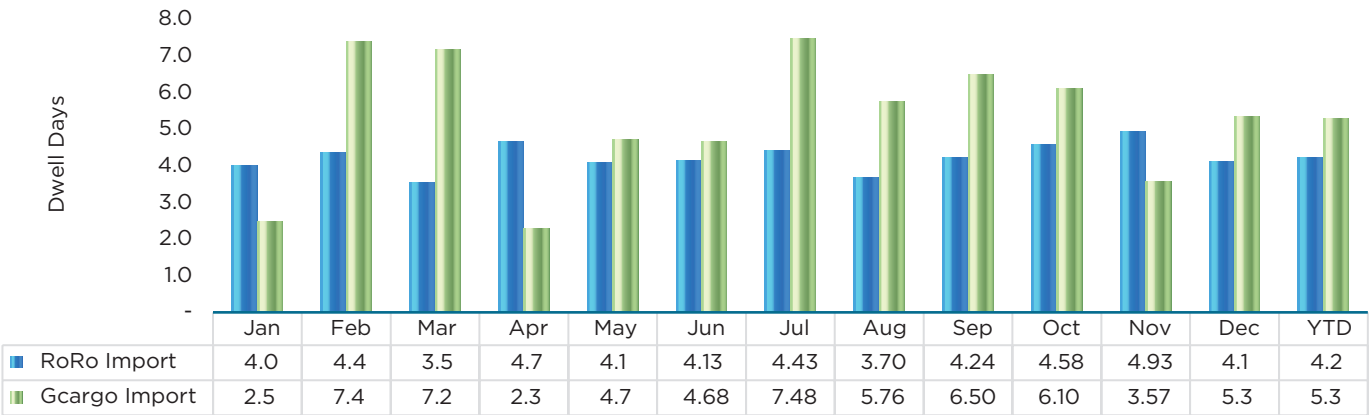


YARD UTILIZATION



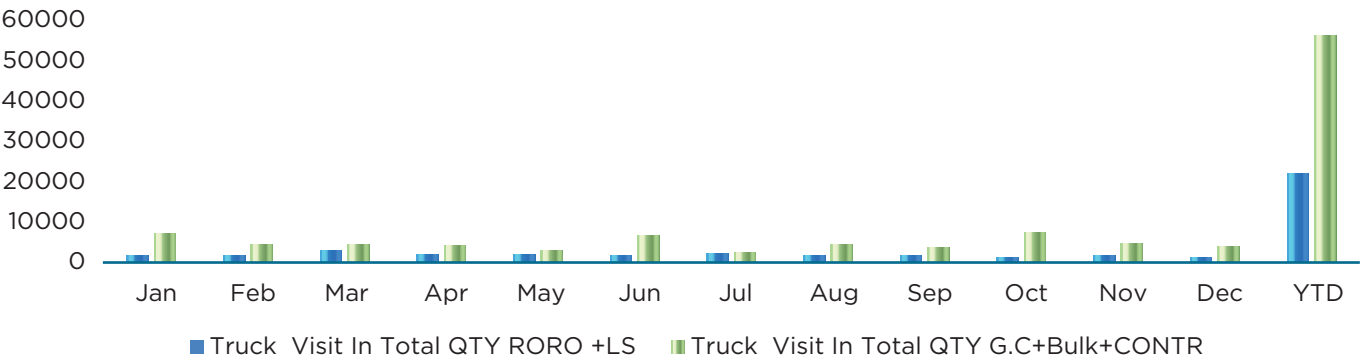
DWELL DAYS

RORO / GENERAL CARGO



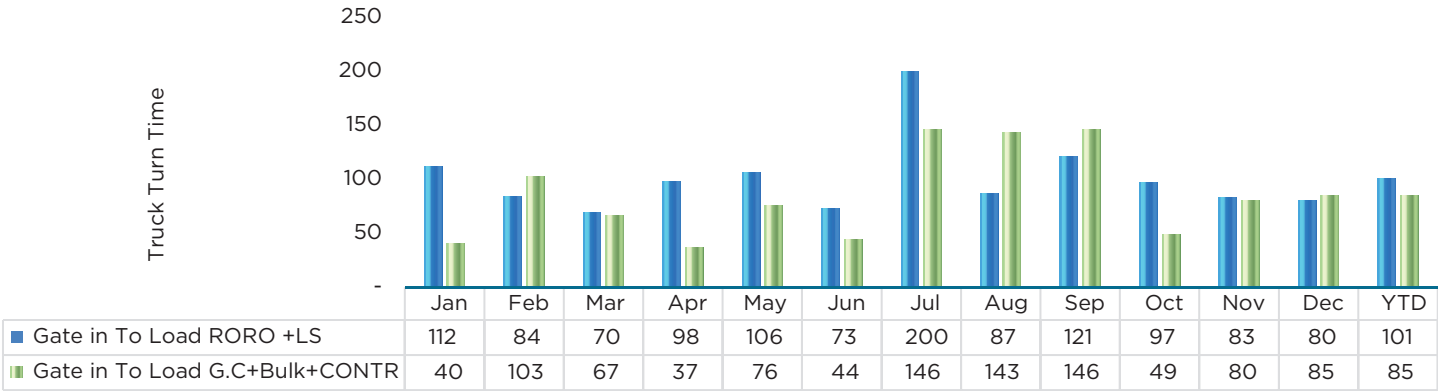
GATE MOVES

RORO & GENERAL CARGO (Import & Export)



TRUCK TURN AROUND TIME

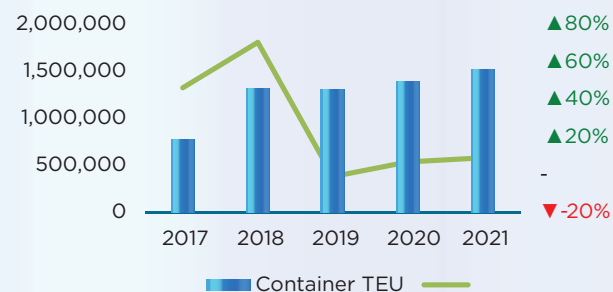
RORO / GENERAL CARGO





5 YEARS COMPARISON - HAMAD PORT

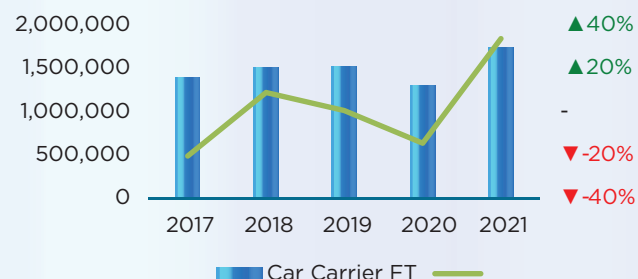
Container



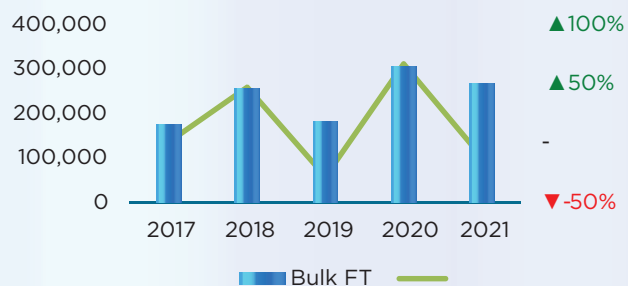
General Cargo



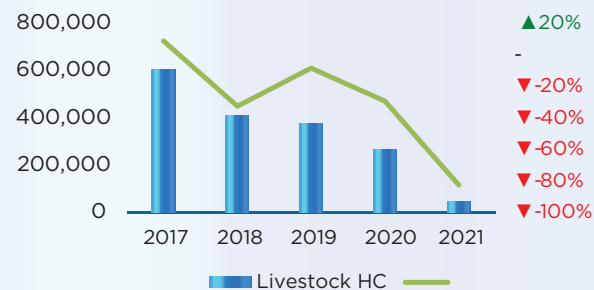
Car Carrier



Bulk



Livestock





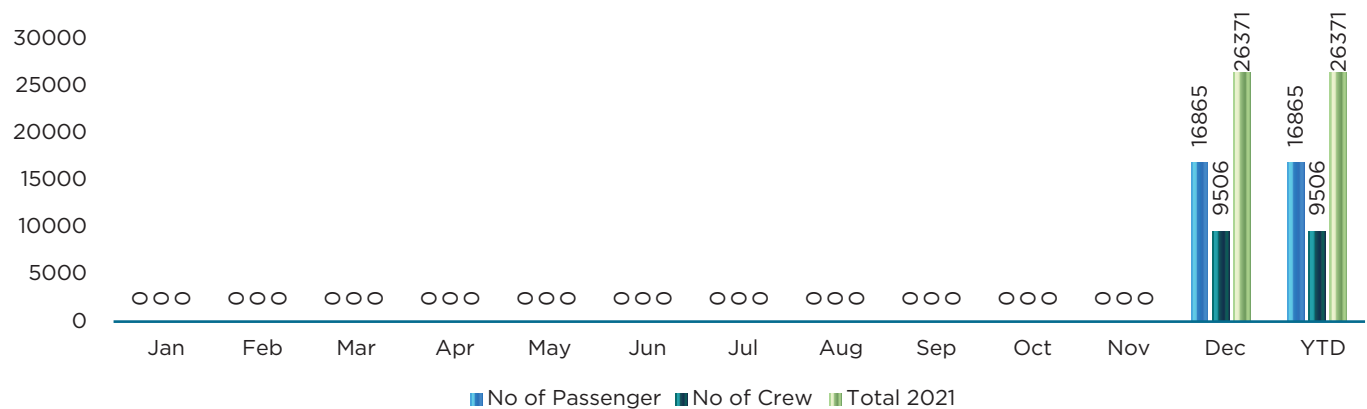
QATAR'S GATEWAY TO MARINE TOURISM



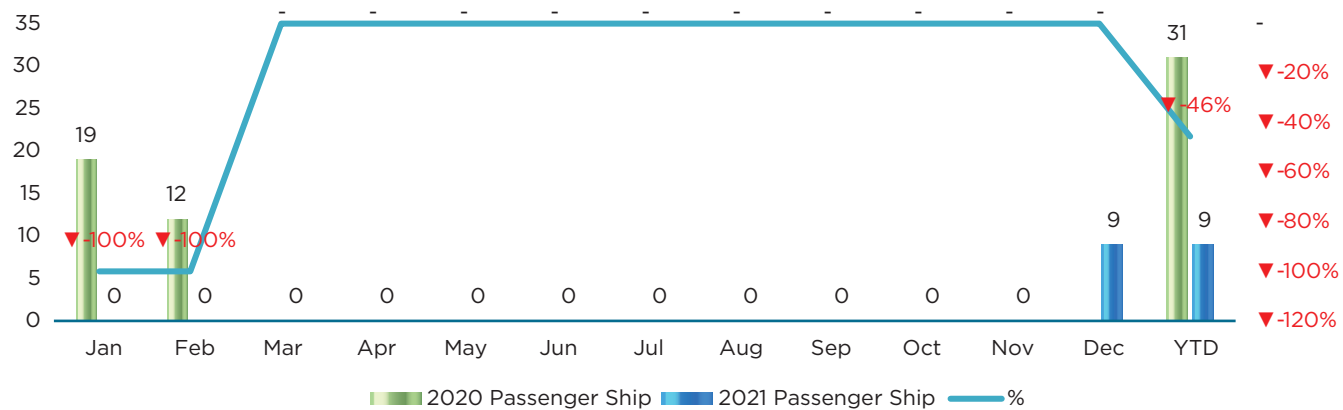
Cruise tourism In Qatar came to a halt with the Covid-19 pandemic by end of February 2020, then resumed amid strict procedures with the start of the 2021-2022 cruise season, which witnessed the arrival of the first ship to Doha Port in December 2021. The period in consideration for Doha Port is January to December, although the cruise period runs from October to April. Hence, this report covers parts of two cruise seasons.

As the impact of the pandemic on the sector wanes, we are expecting the cruise sector to be especially vibrant during the FIFA World Cup Qatar 2022, with Doha Port undergoing a comprehensive redevelopment transforming it into the main hub for cruise ships.

CRUISE SHIPS STATISTICS SUMMARY 2021



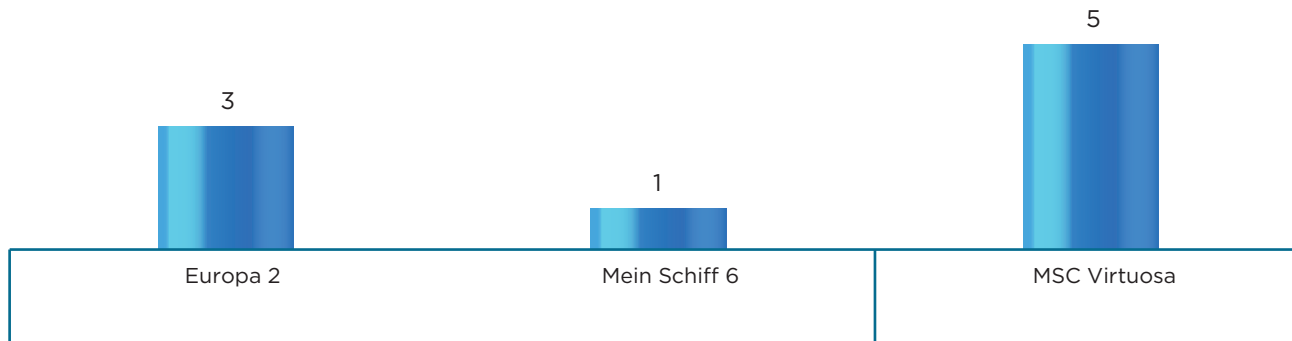
VESSEL CALLS & % VARIANCE FROM 2020





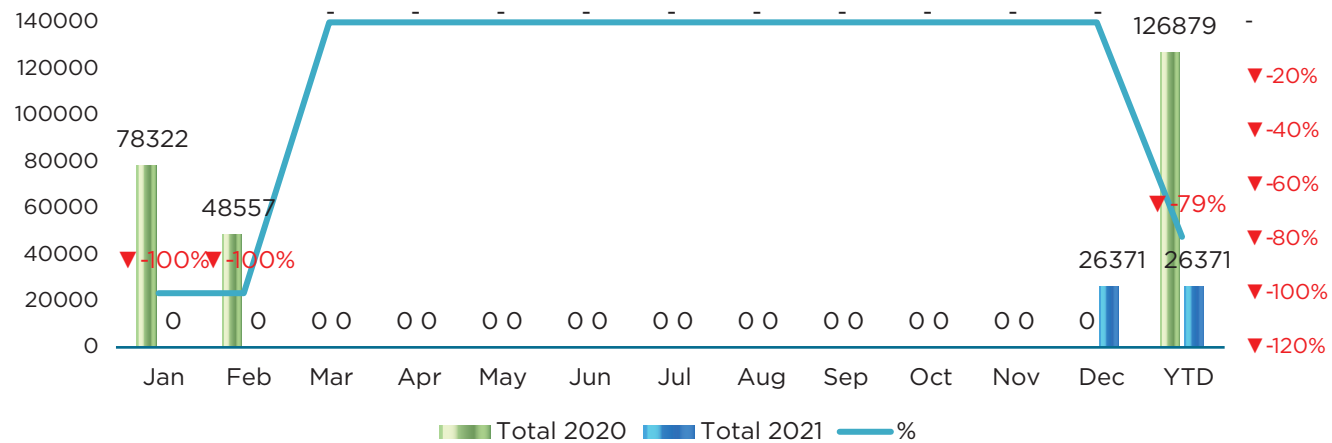
NUMBER OF CRUISE CALLS BY OPERATOR

2021



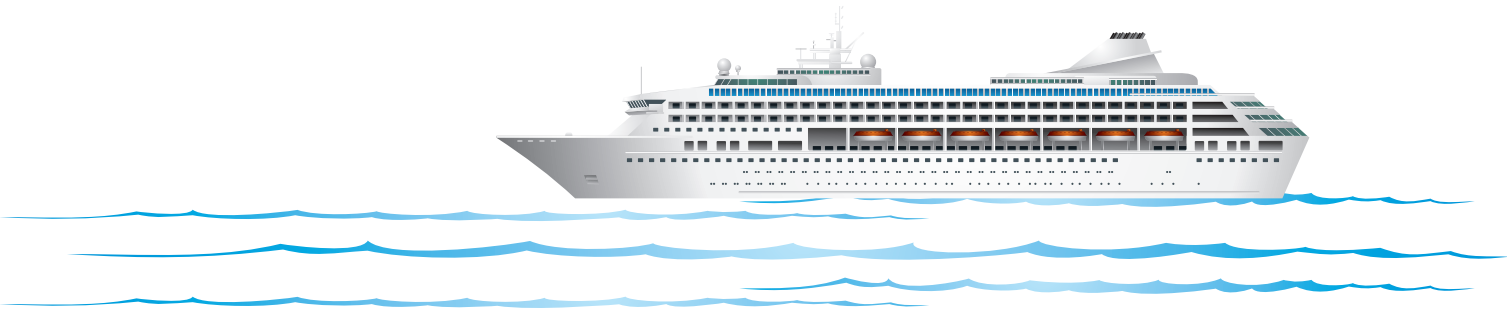
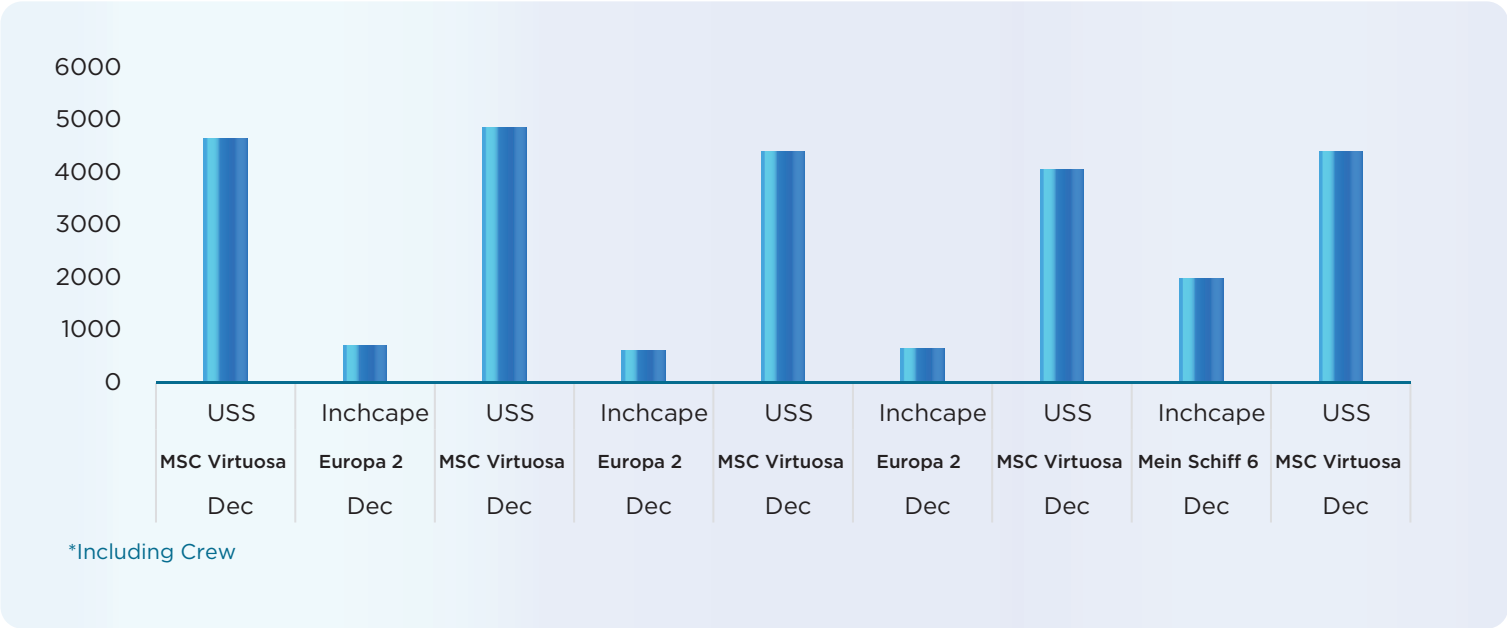
TOTAL PASSENGERS

WITH GROWTH FROM PREVIOUS YEAR



*Including Crew

TOTAL PASSENGER & CREW PER CRUISE SHIP VISITED PER MONTH





QATAR'S NORTHERN GATEWAY TO TRADE

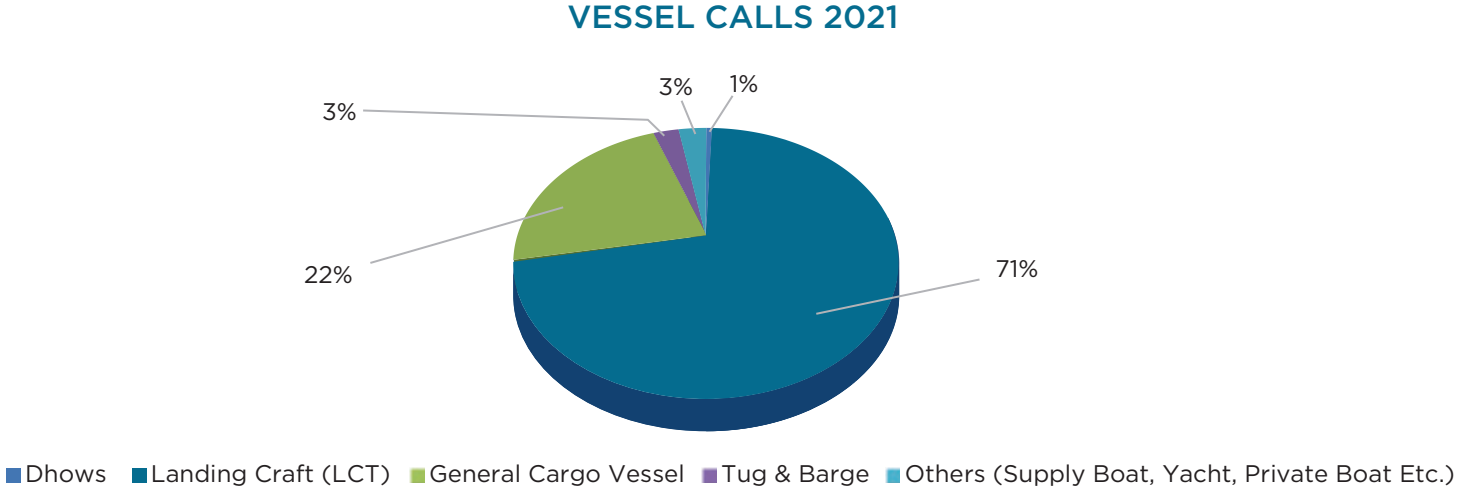


2021 was another successful year for Ruwais Port. Besides the usual handling of general cargoes, the port had to cope with the increased demand of foodstuff and other commodities. The port handled 1605 vessels including general cargo vessels, dhows and landing crafts, in addition to 284,289 head of livestock, with a growth of more than 50% compared to the year 2020.

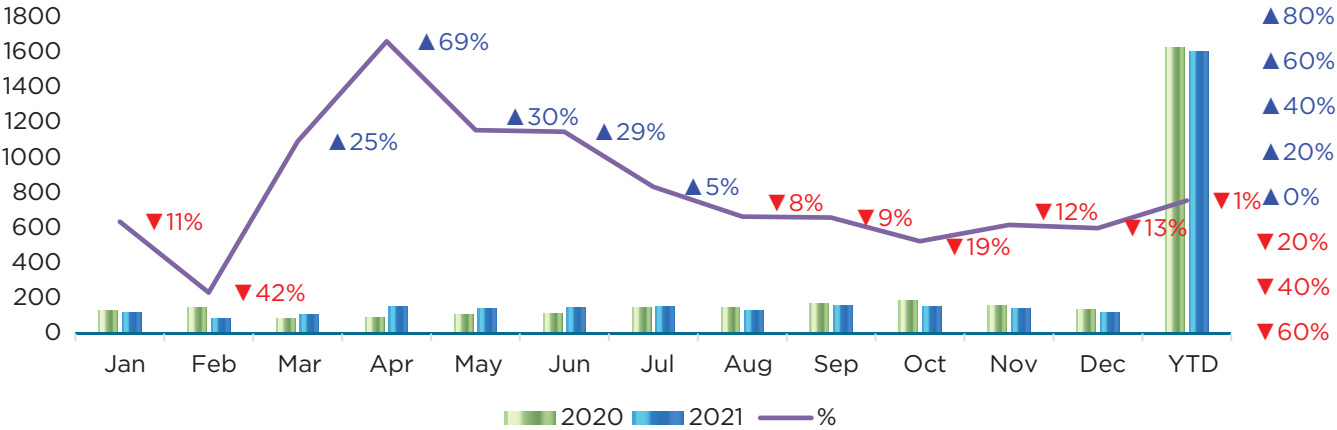
The general cargo handled by the port during the year also increased by 20% to reach 63,770 tons by the end of December. This is in addition to the significant increase in the volume of construction materials handled, which exceeded 51% to reach 538,713 tons.

The significant growth in handling volumes coincides with the endeavors of Mwan Qatar to enhance the port's role in the Qatari economy and a greater contribution to the country's gross domestic product in accordance with the strategic plan of the Ministry of Transport and Communications. Thus, the company strives constantly to provide the best solutions to its customers and build a strong stable supply chain that enables the realization of the aspirations of present and future generations.

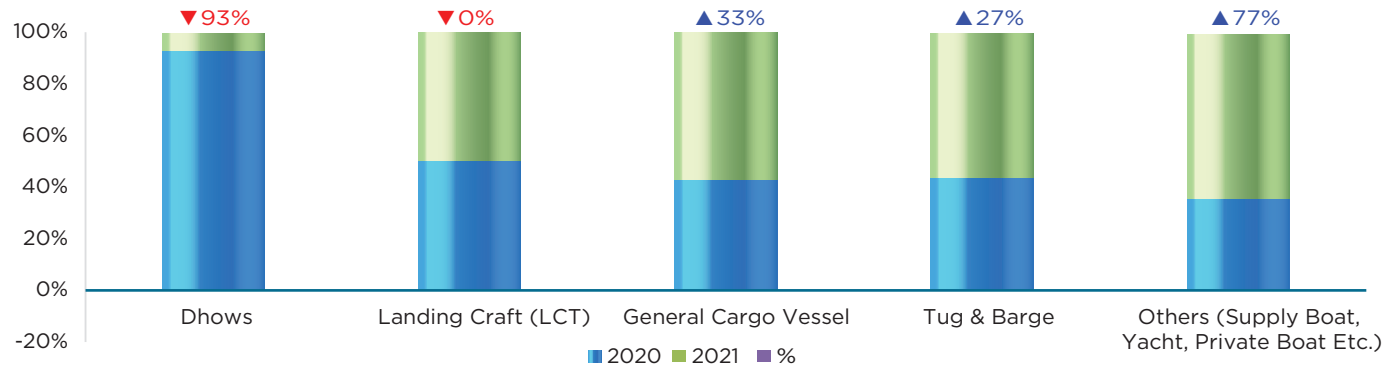
OVERALL VESSEL CALLS % CONTRIBUTION



OVERALL VESSEL GROWTH



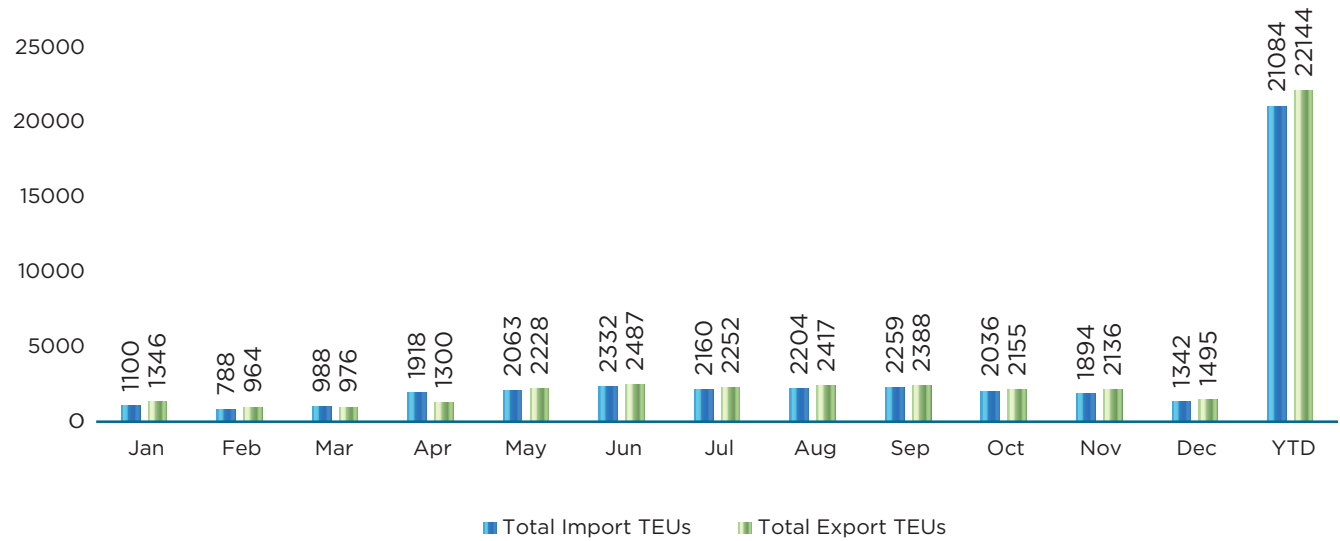
VESSEL CALLS GROWTH



VOLUME STATISTICS

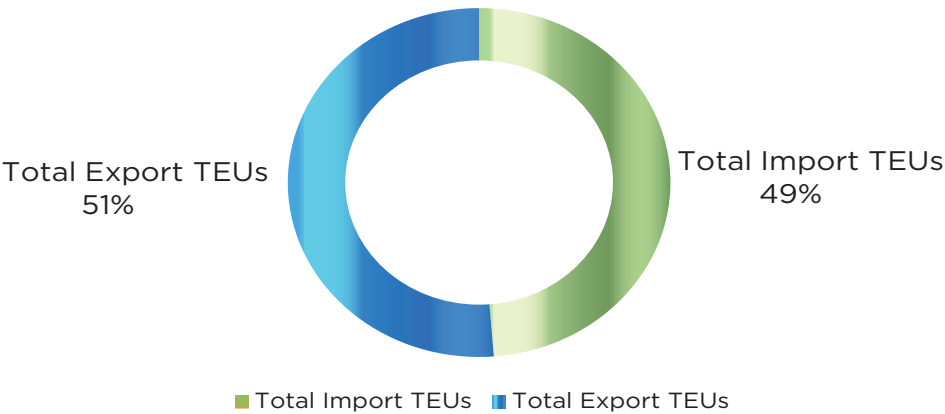
CONTAINERS - 2021

TEU CONTRIBUTION



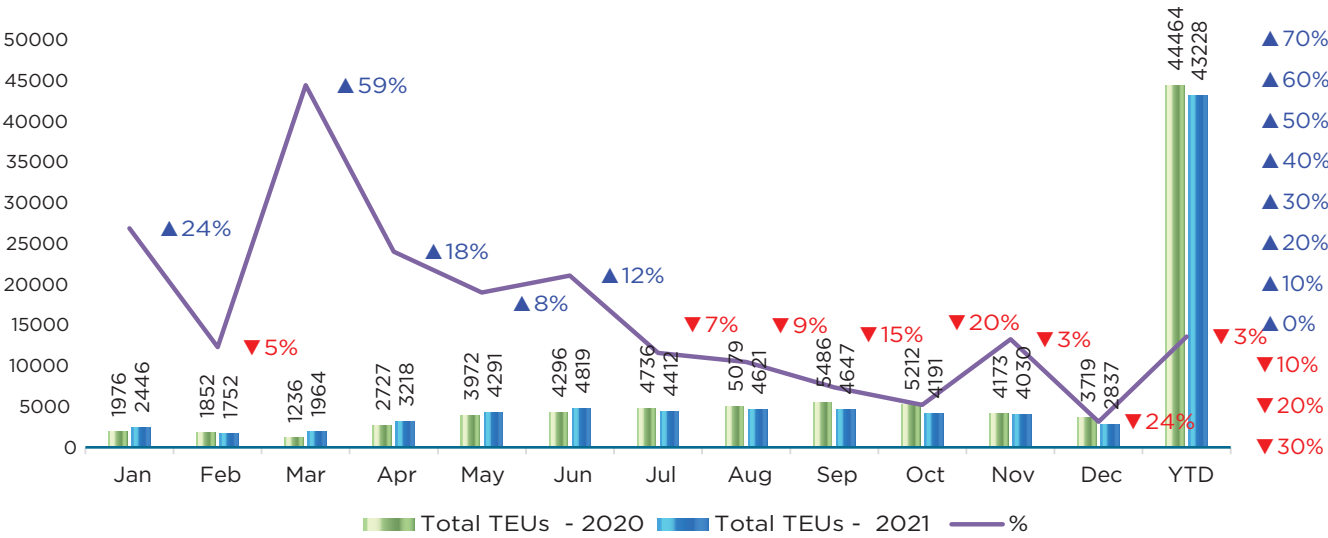
TEU % CONTRIBUTION

Container Category wise TEUs % - 2021

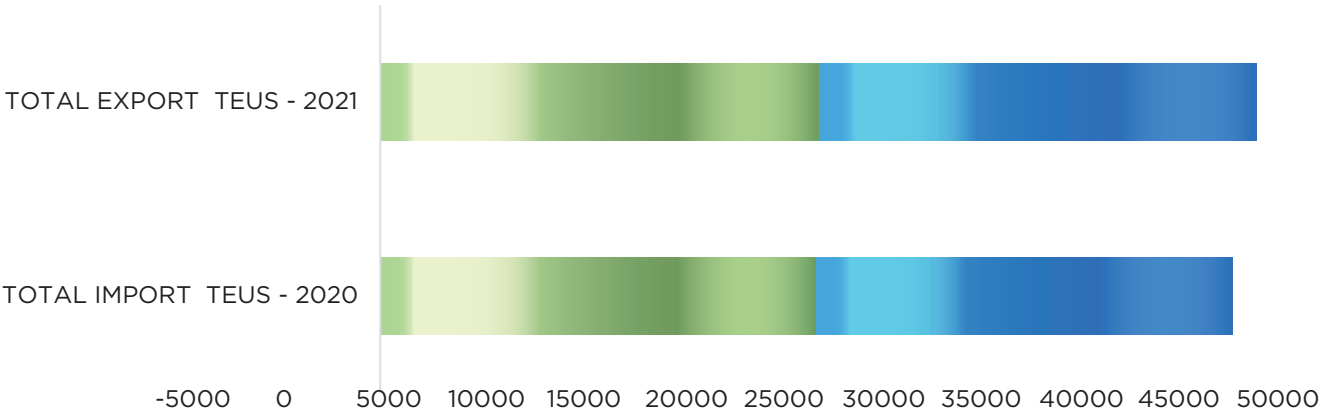


TEU % GROWTH FROM 2020 - 2021

MONTHLY GROWTH



Category Wise Container Yearly Growth

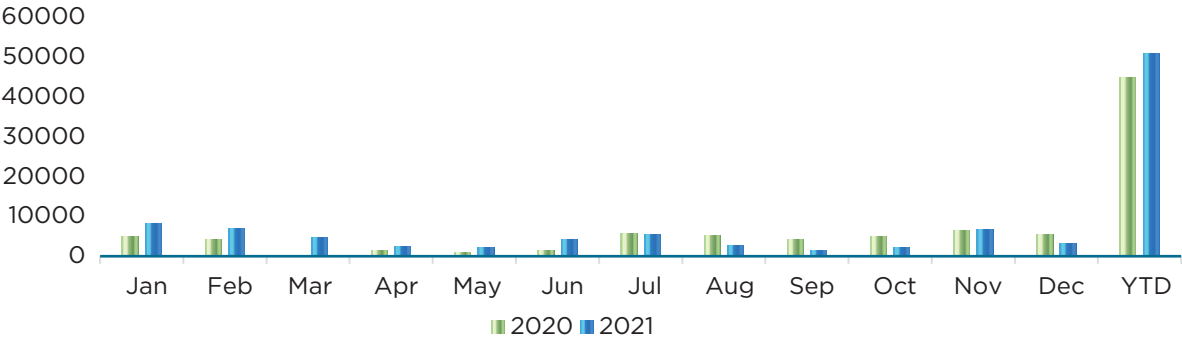


	TOTAL IMPORT TEUS - 2020	TOTAL EXPORT TEUS - 2021
Total TEUs - 2020	22150	22314
Total TEUs - 2021	21084	22144
%	▼5%	▼1%

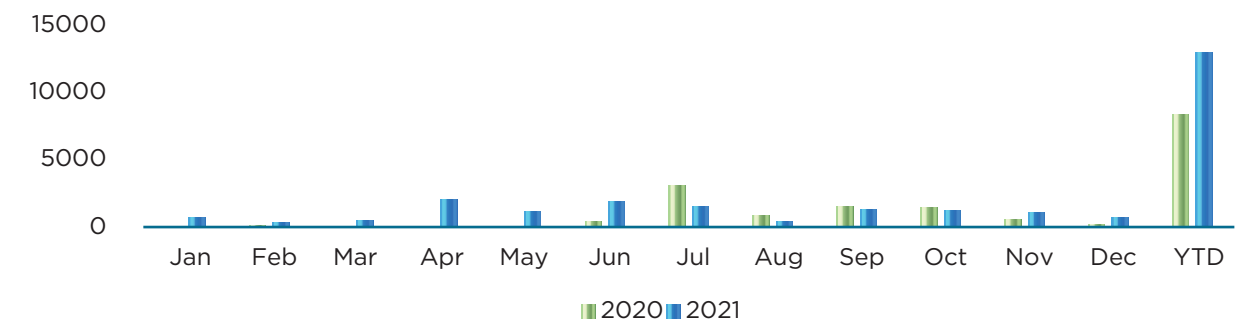
GENERAL CARGO

FREIGHT TONS CONTRIBUTION

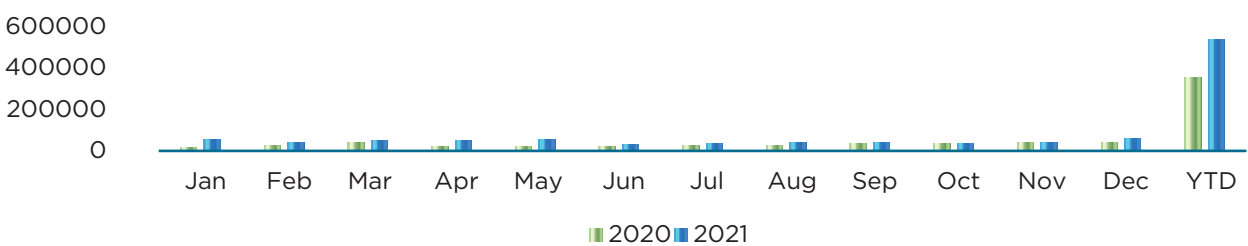
General Cargo - Import Freight Tons



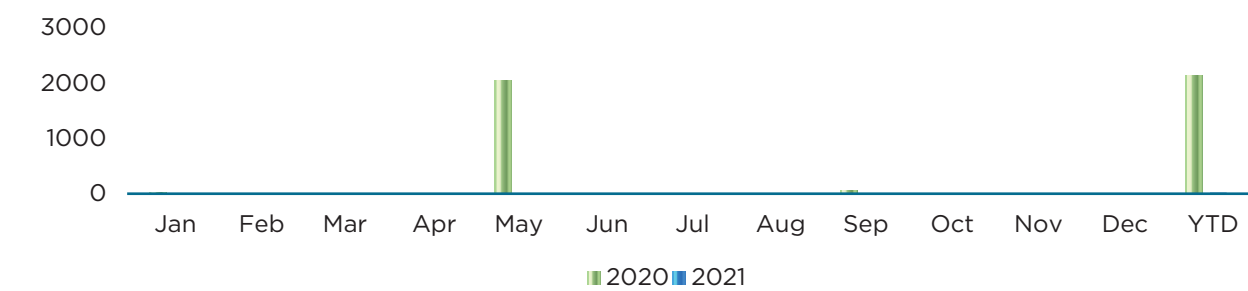
General Cargo - Export Freight Tons



Aggregates & Construction Materials - Import Freight Tons

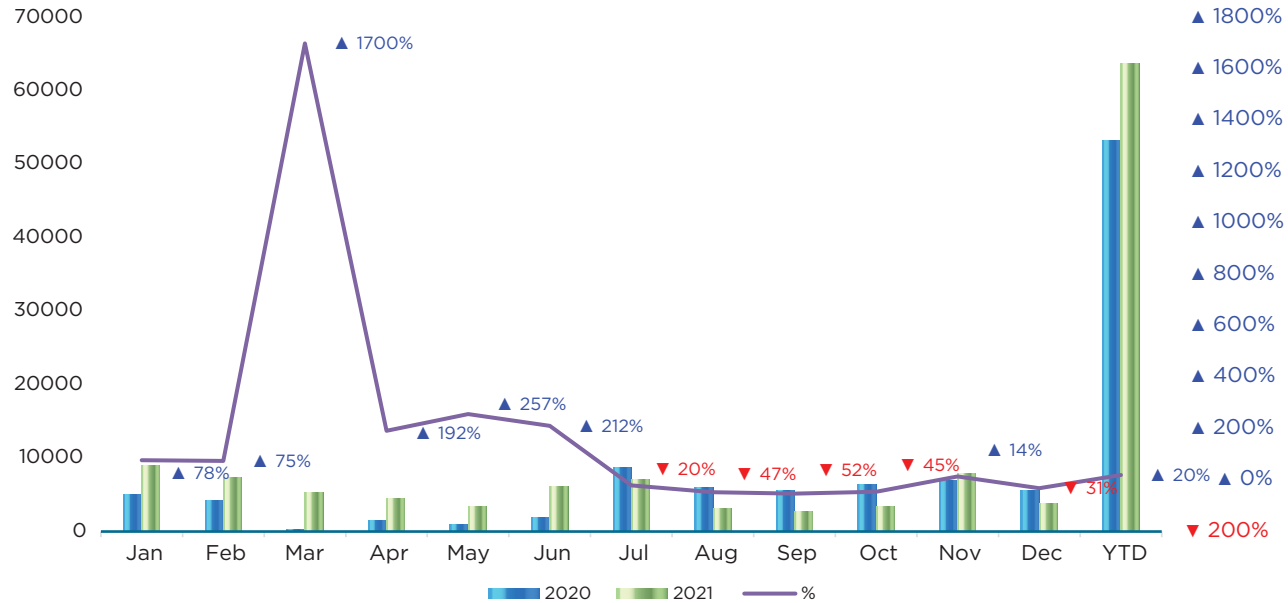


Aggregates & Construction Materials - Export Freight Tons

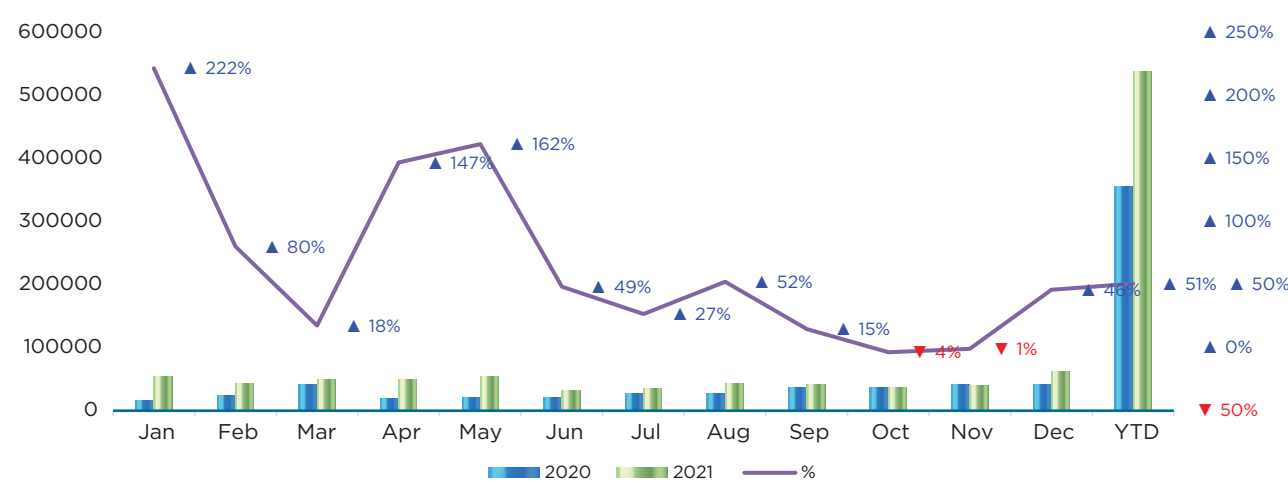


FREIGHT TONS GROWTH FROM 2020

General Cargo Freight Tons Growth

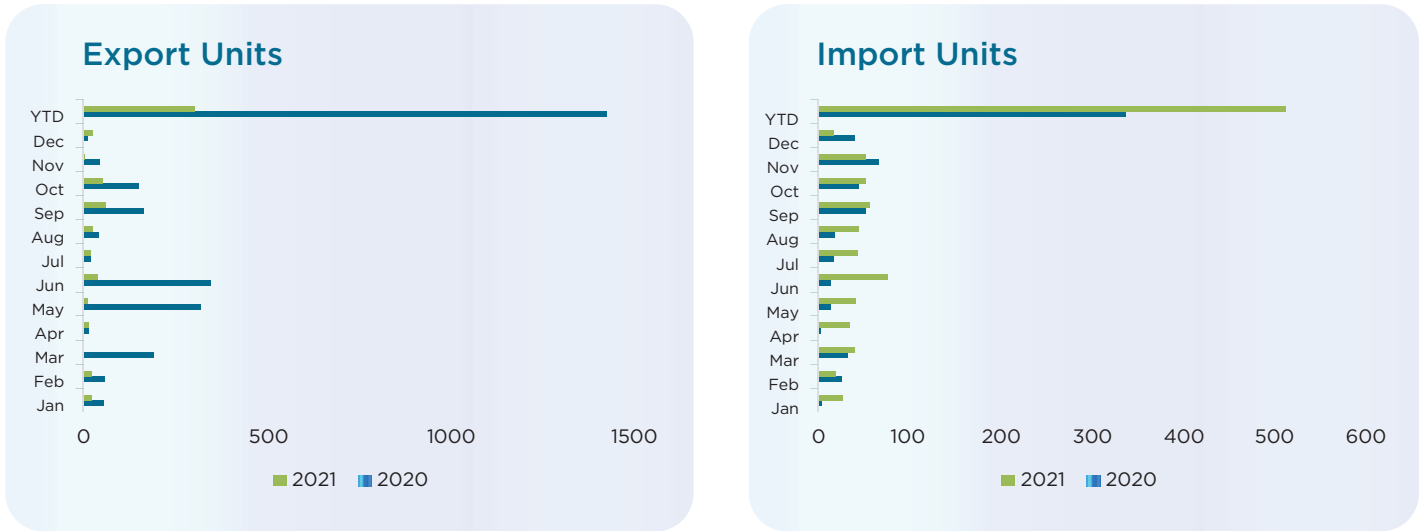


Aggregates & Construction Materials Freight Tons

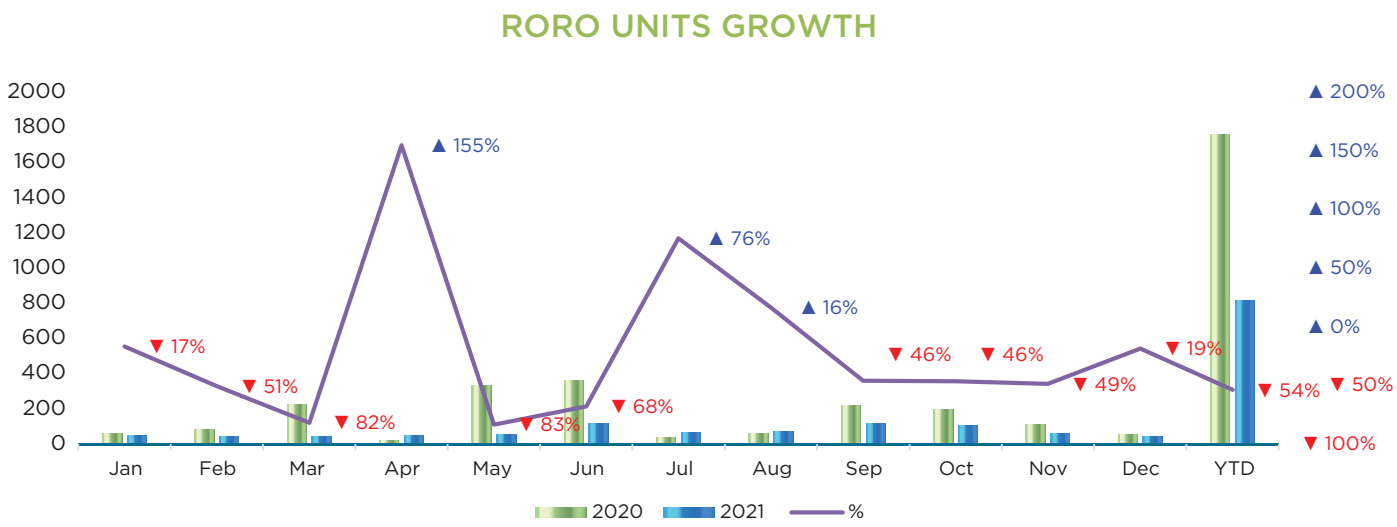


RORO/UNITS

UNITS CONTRIBUTION



UNITS GROWTH 2020 - 2021

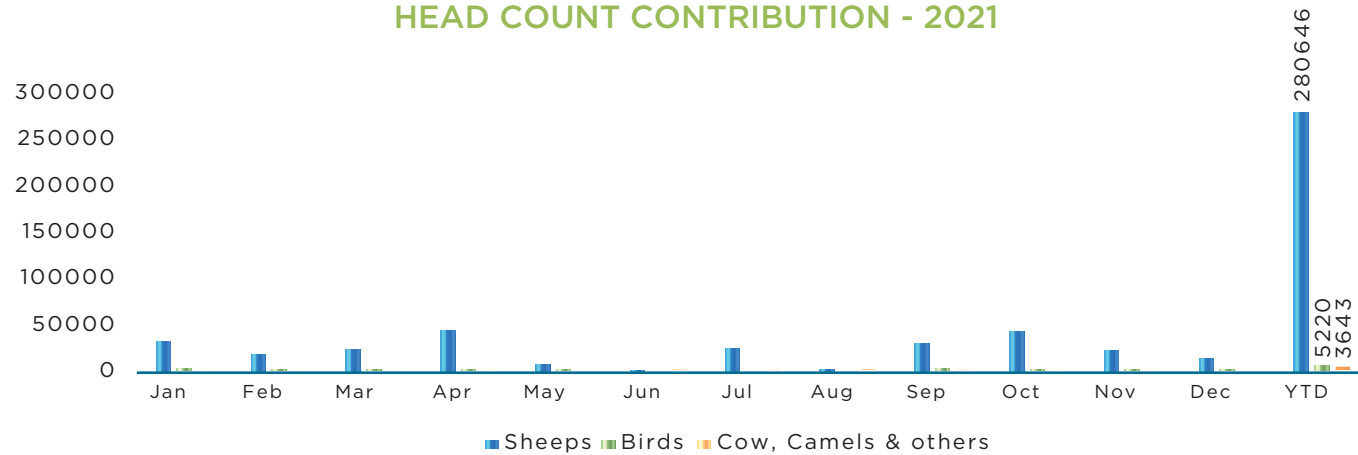




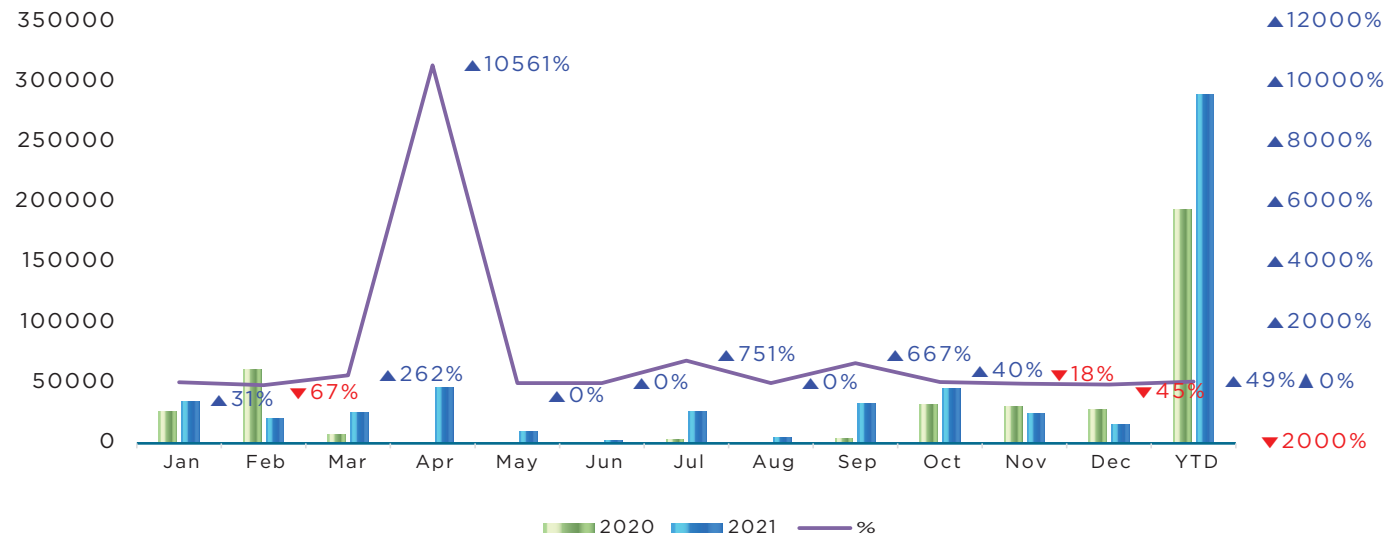
LIVESTOCK / HEADCOUNT

HEADCOUNT GROWTH FROM 2020

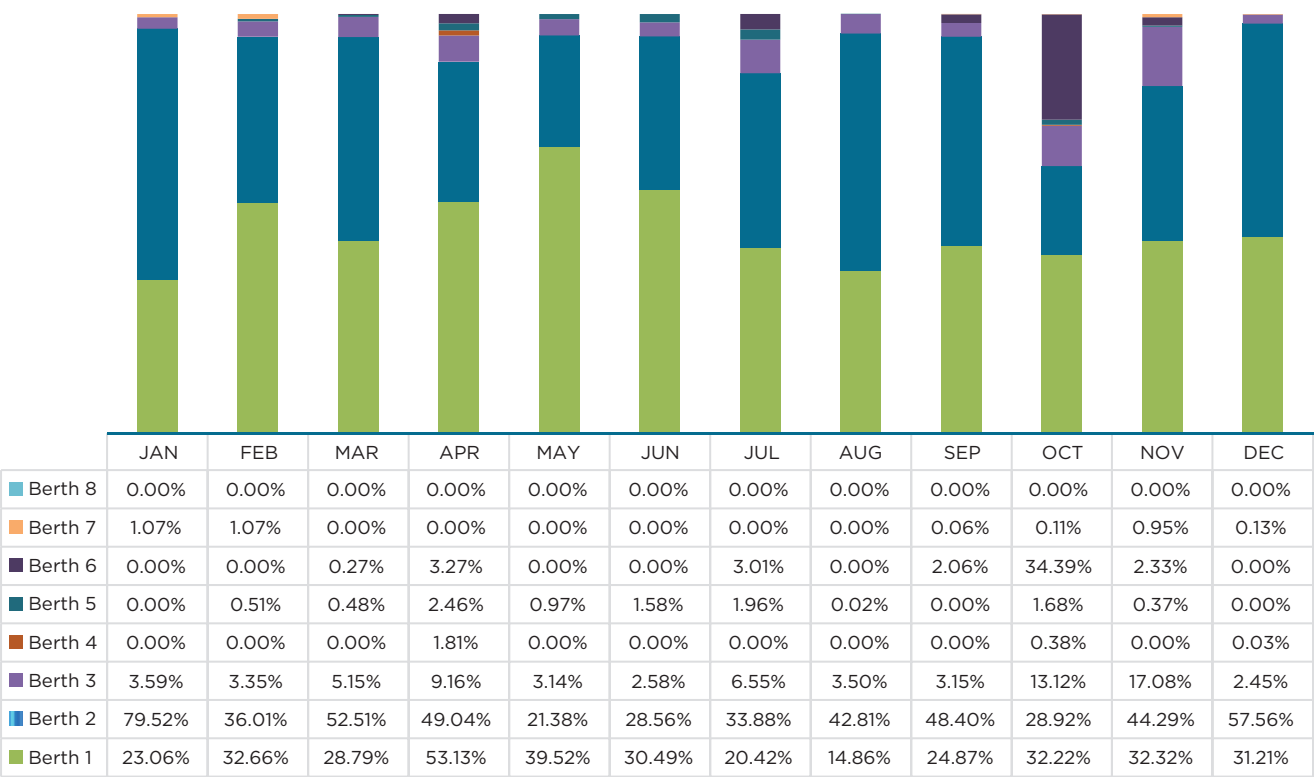
HEAD COUNT CONTRIBUTION - 2021



HEAD COUNT GROWTH

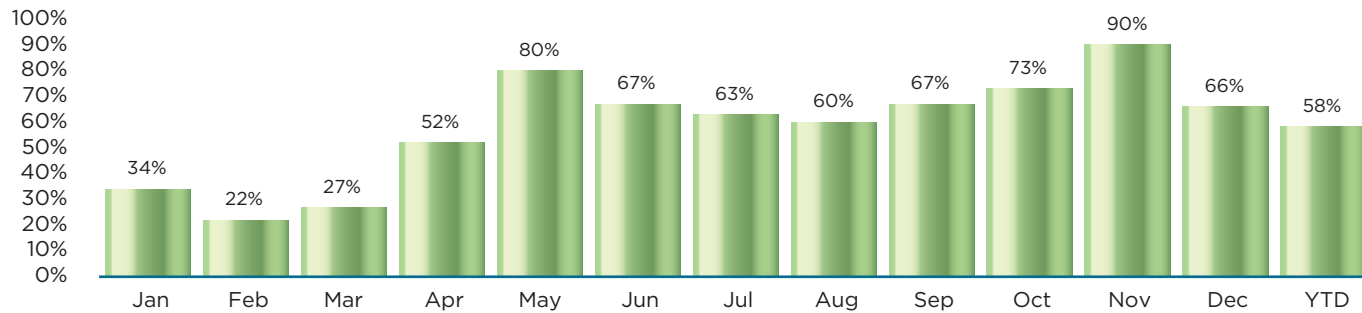


BERTH UTILIZATION

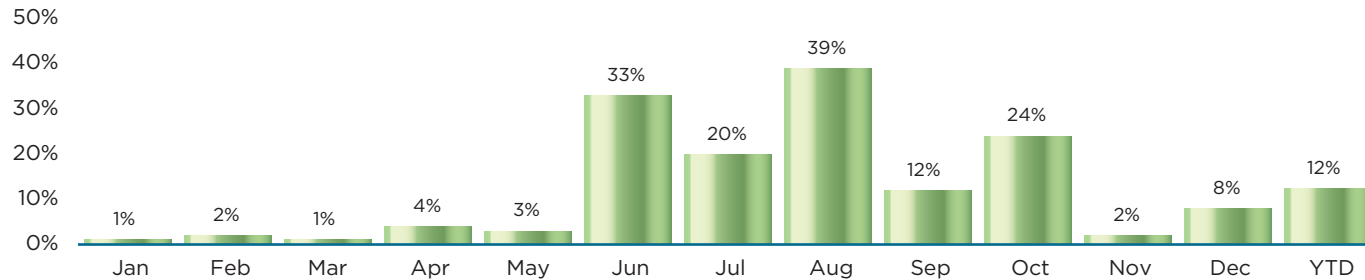


YARD UTILIZATION

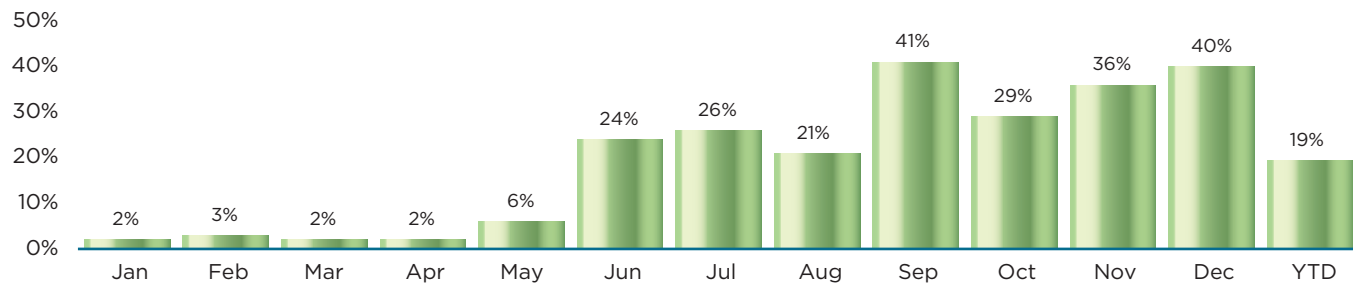
CONTAINER/TRAILER YARD UTILIZATION 2021



RORO YARD UTILIZATION 2021

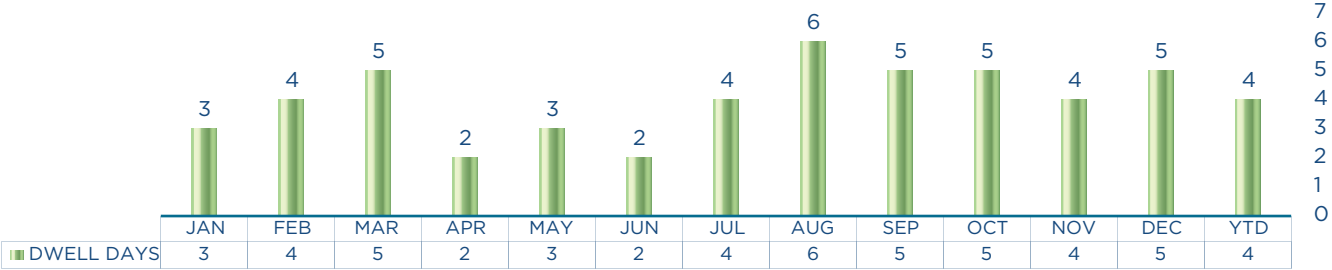


GC YARD UTILIZATION 2021

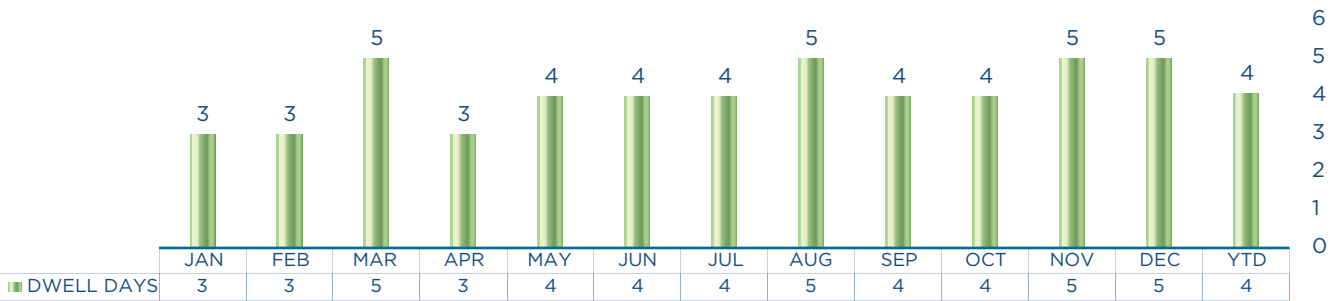


DWELL DAYS

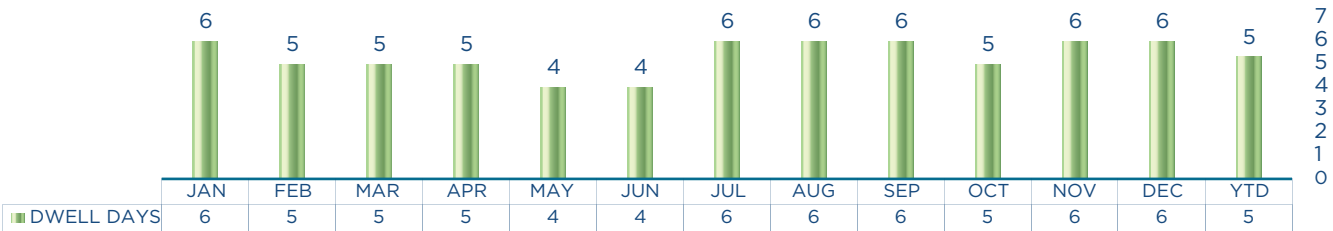
DWELL DAYS FOR GENERAL CARGO 2021



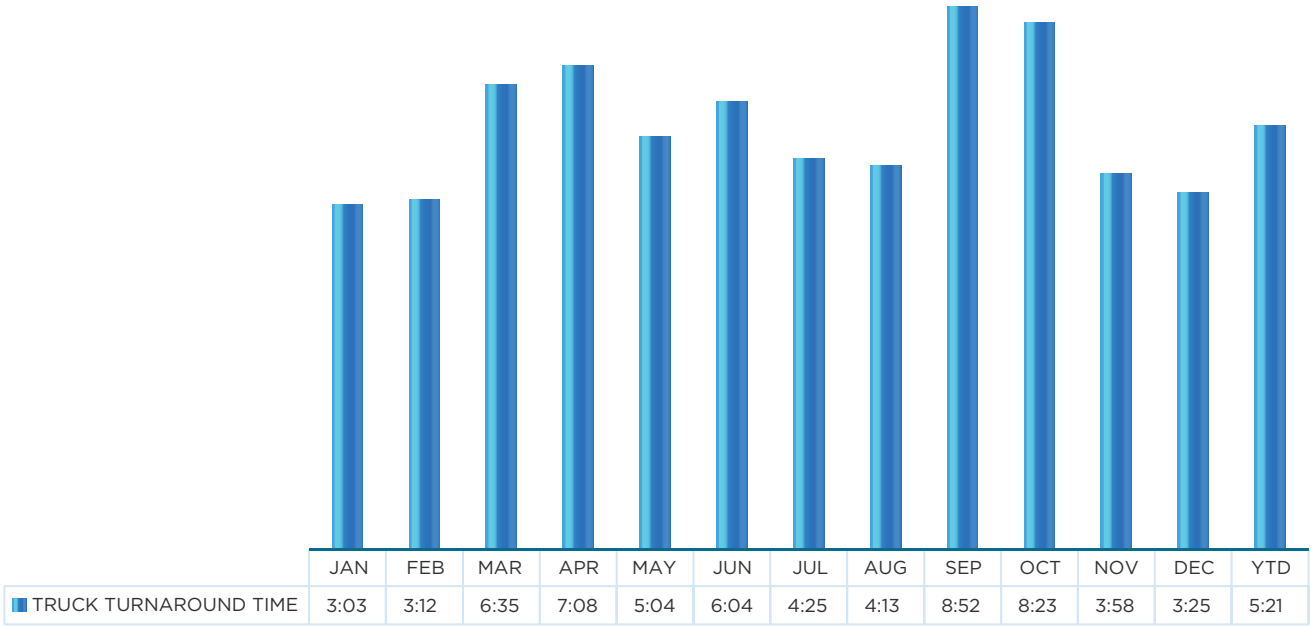
DWELL TIME FOR CONTAINER 2021



DWELL DAYS FOR RORO 2021

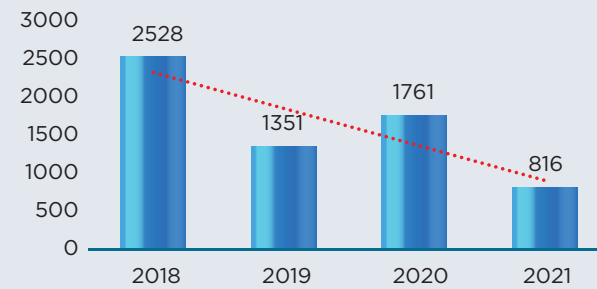


TRUCK TURN AROUND TIME

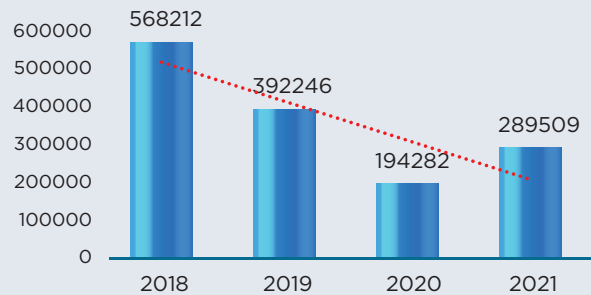


4 YEARS COMPARISON - AL RUWAIS PORT

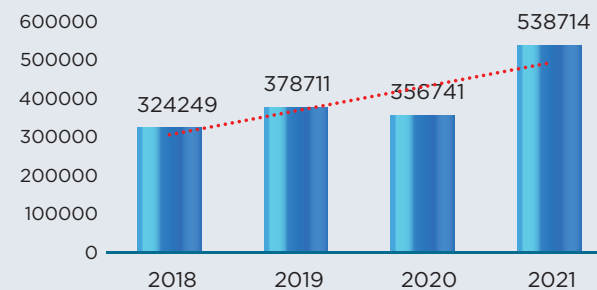
RORO



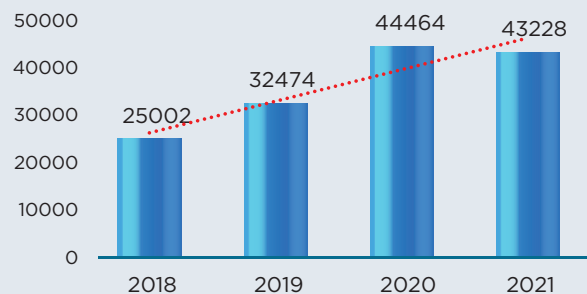
Livestock



Bulk / Construction Materials



Container TEU



General Cargo

